



AIA/Deltek Architecture Billings Index (ABI)

June 2023

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

*All graphs represent data from June 2022–June 2023.

ABI

National Regional Sector Practice

National

Billings remain essentially flat at architecture firms in June

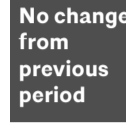
Graphs represent data from June 2022–June 2023.



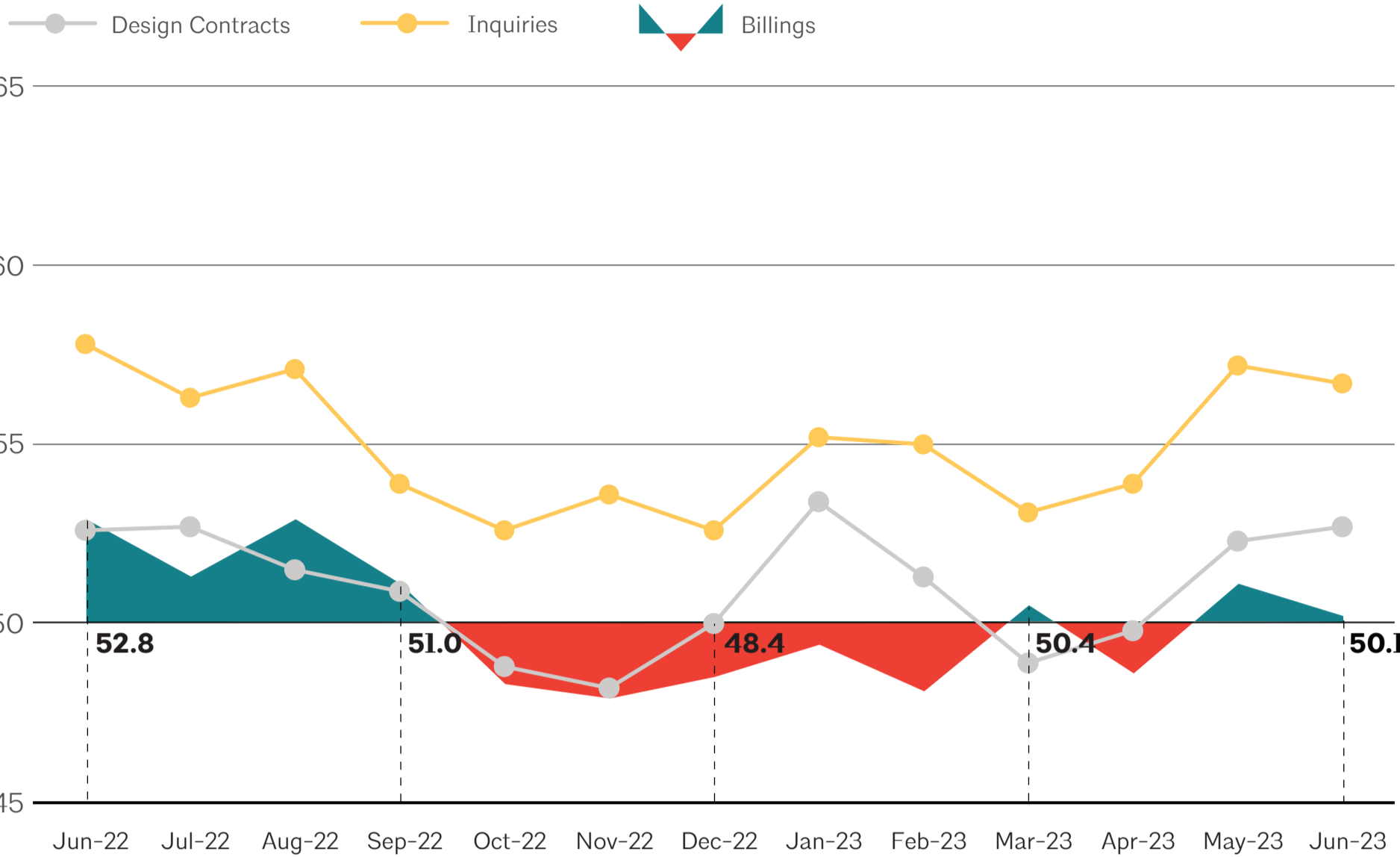
Above 50



Below 50



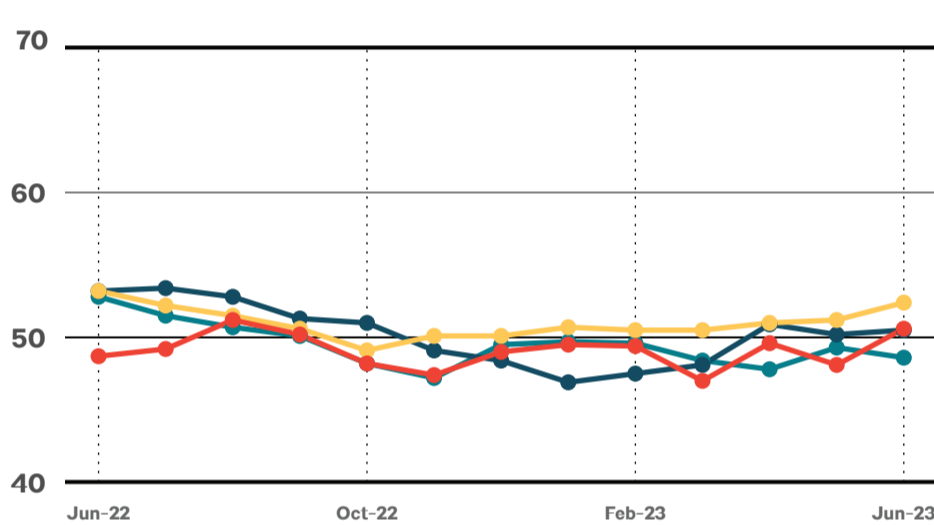
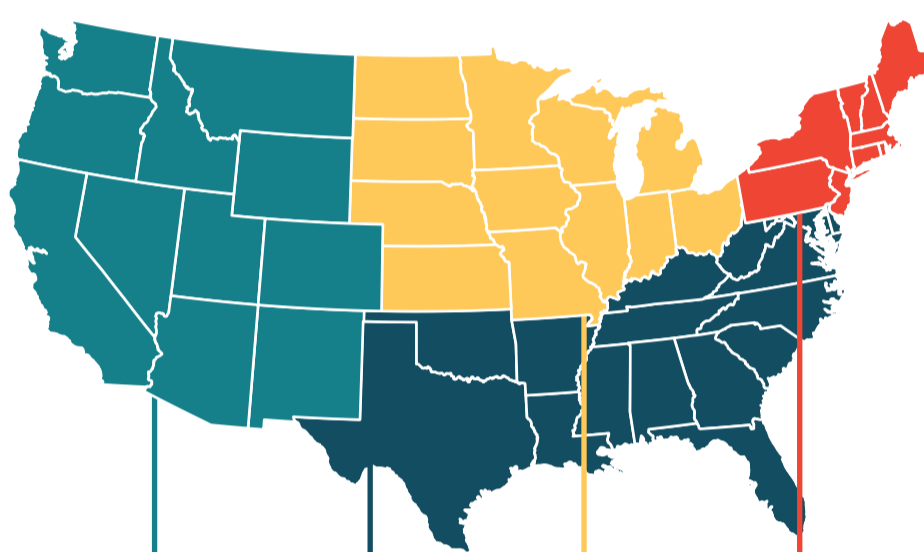
No change from previous period



Regional

Business conditions improve at firms in all regions of the country except the West

Graphs represent data from June 2022–June 2023 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



West: 48.6

Midwest: 52.4

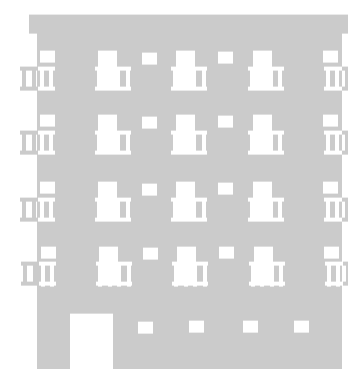
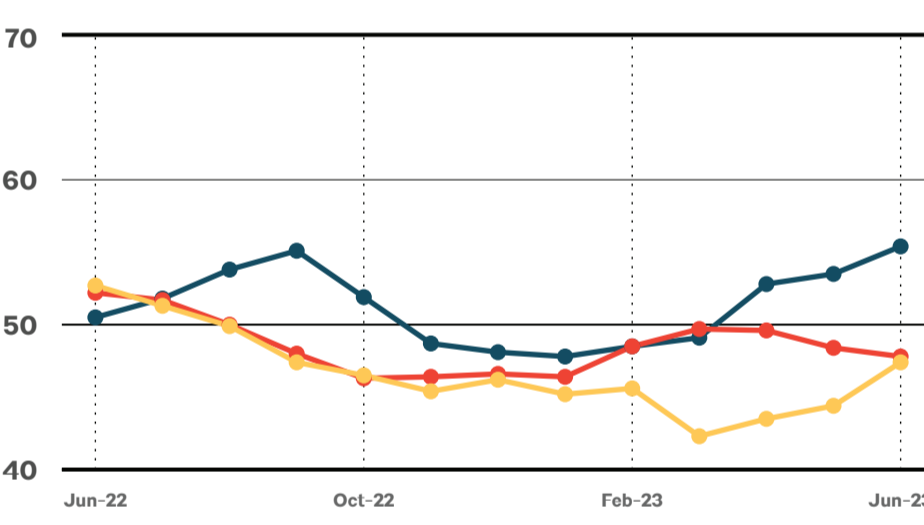
South: 50.5

Northeast: 50.6

Sector

Firms with an institutional specialization continue to report strong billings

Graphs represent data from June 2022–June 2023 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Commercial/Industrial: 47.8

Institutional: 55.4

Residential: 47.4

Practice

Architecture firms see greatest long-term potential use of AI for conceptual design/design development

units: % of firms indicating activities for which they see the most long-term potential of artificial intelligence (AI)

