



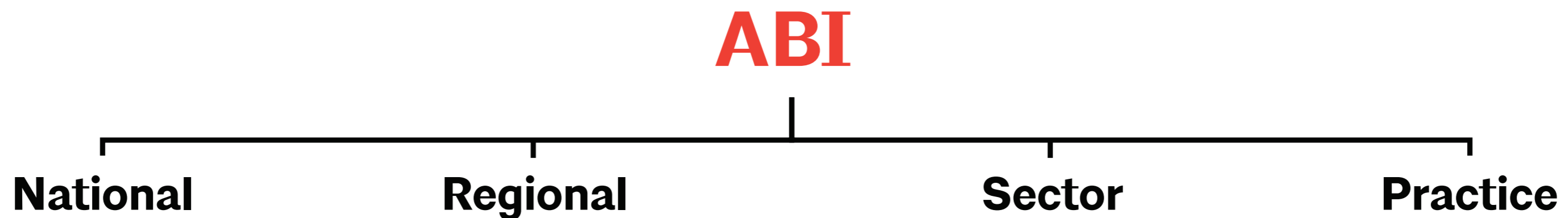
**Deltek**

# **AIA/Deltek Architecture Billings Index (ABI)**

**April 2024**

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

\*All graphs represent data from April 2023–April 2024.



# National

## Architecture firm billings remain soft

Graphs represent data from April 2023–April 2024.



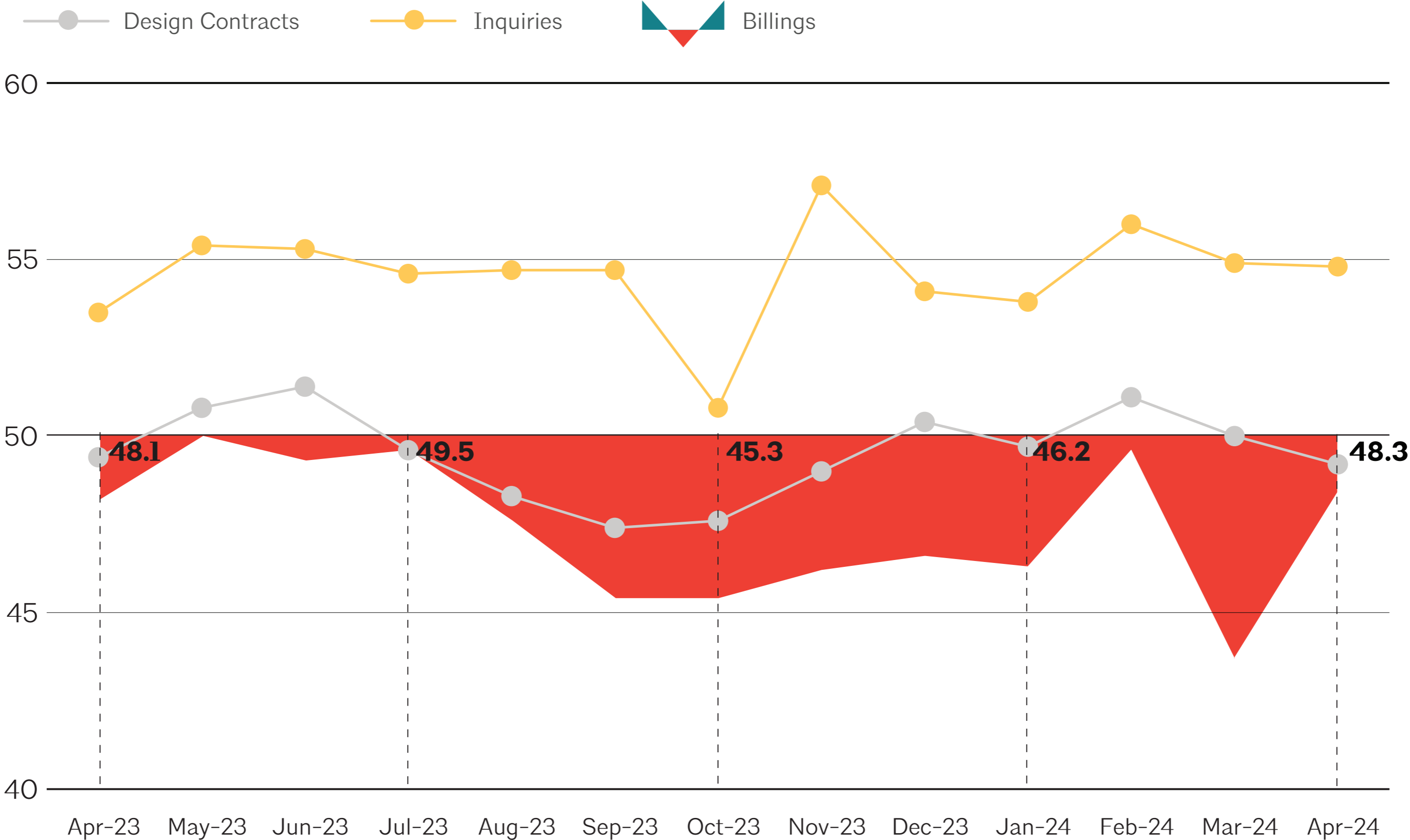
Above 50



Below 50



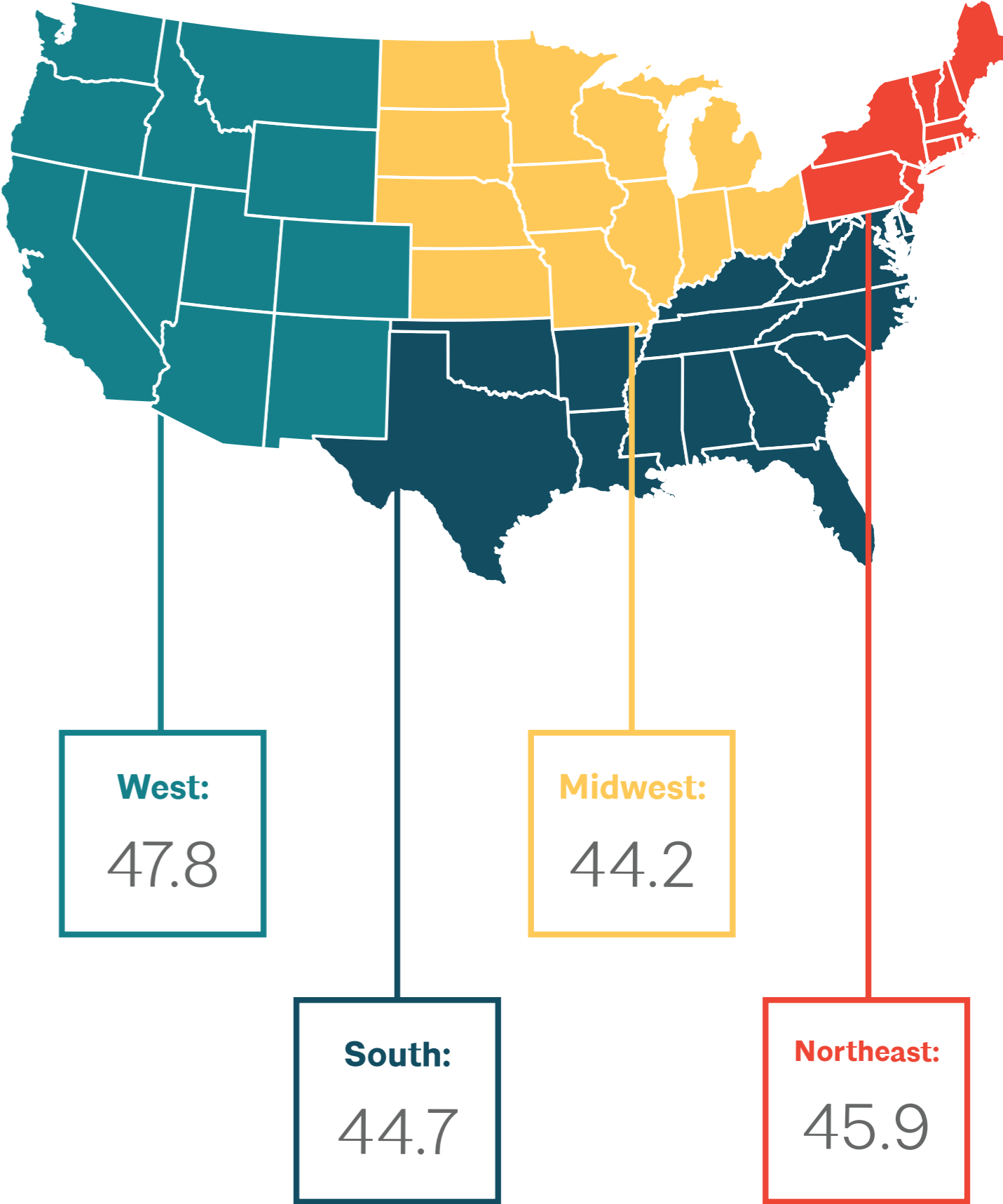
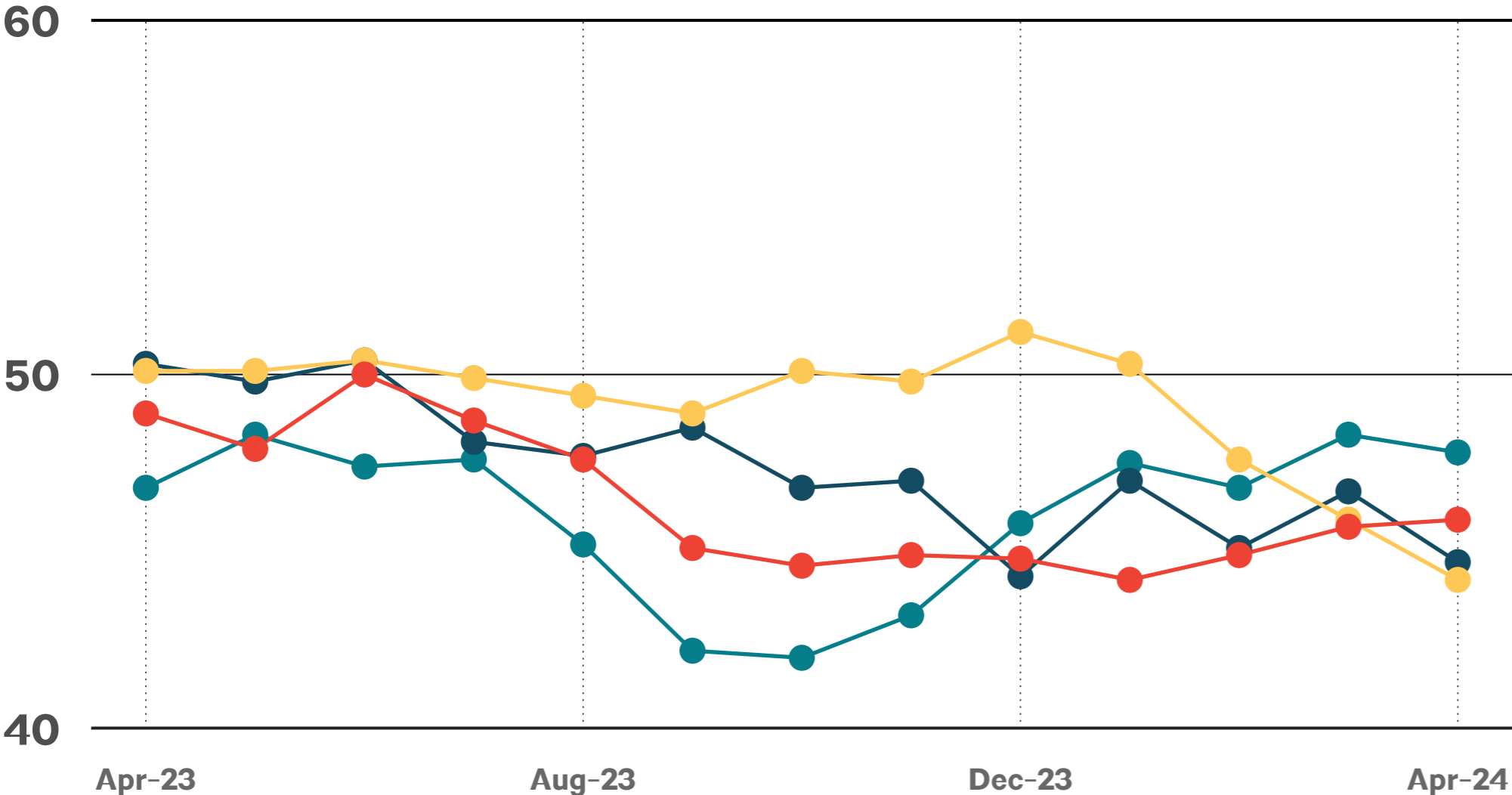
No change from previous period



# Regional

## Business conditions weaken further at firms across the country

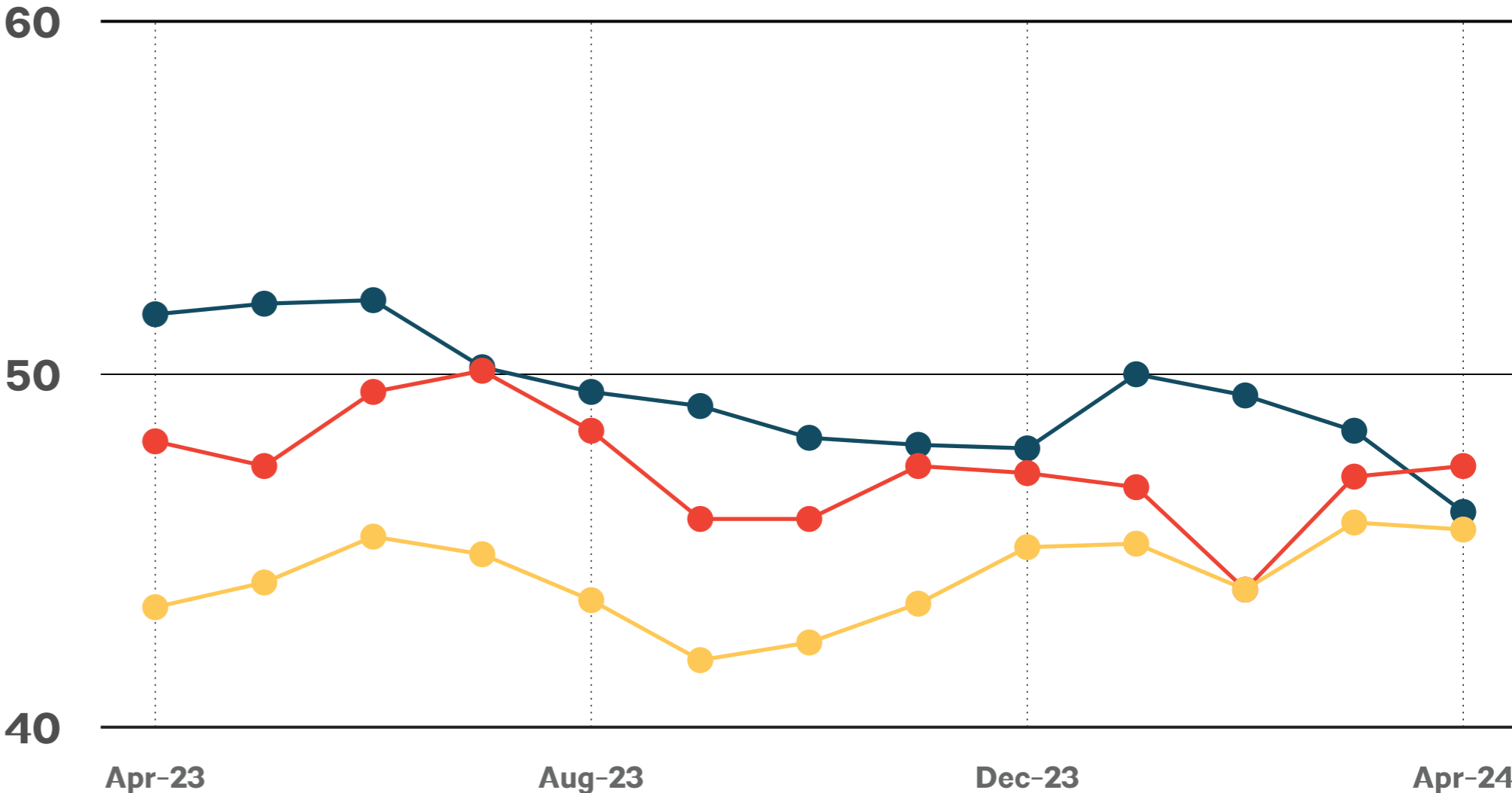
Graphs represent data from April 2023–April 2024 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



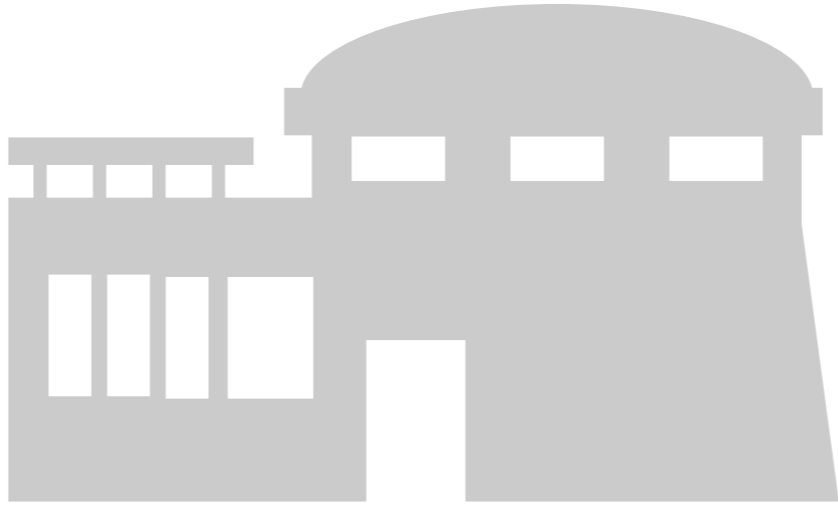
# Sector

## Firms of all specializations report declining billings

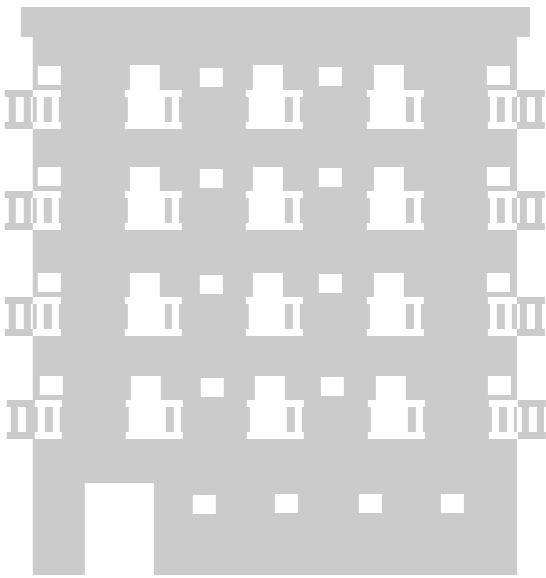
Graphs represent data from April 2023–April 2024 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



**Commercial/Industrial: 47.4**



**Institutional: 46.1**



**Residential: 45.6**

# Practice

Nearly two thirds of firms with billings from international projects report that those billings account for at least 5% of their gross billings

units: % of firms that currently have any billings from international projects (projects that will be built outside of the US either for a foreign or domestic client), approximate share of gross billings at their firm (all offices) over the past year from international projects

