



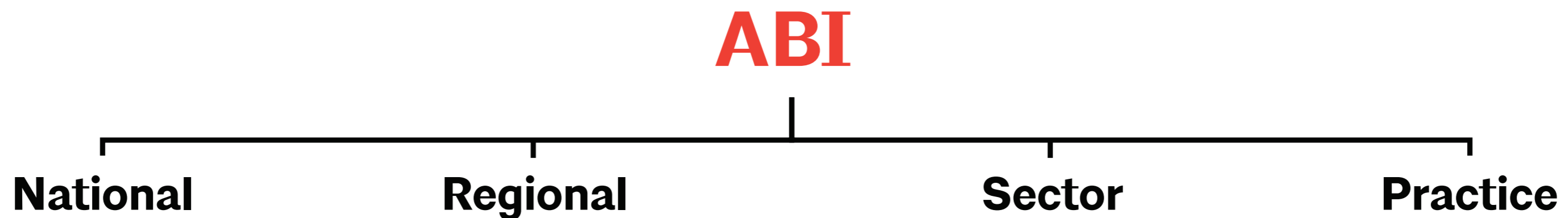
Deltek

AIA/Deltek Architecture Billings Index (ABI)

February 2025

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

*All graphs represent data from February 2024–February 2025.



National

Firm billings remain soft in February

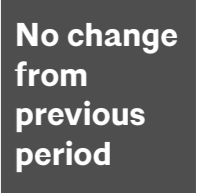
Graphs represent data from February 2024–February 2025.



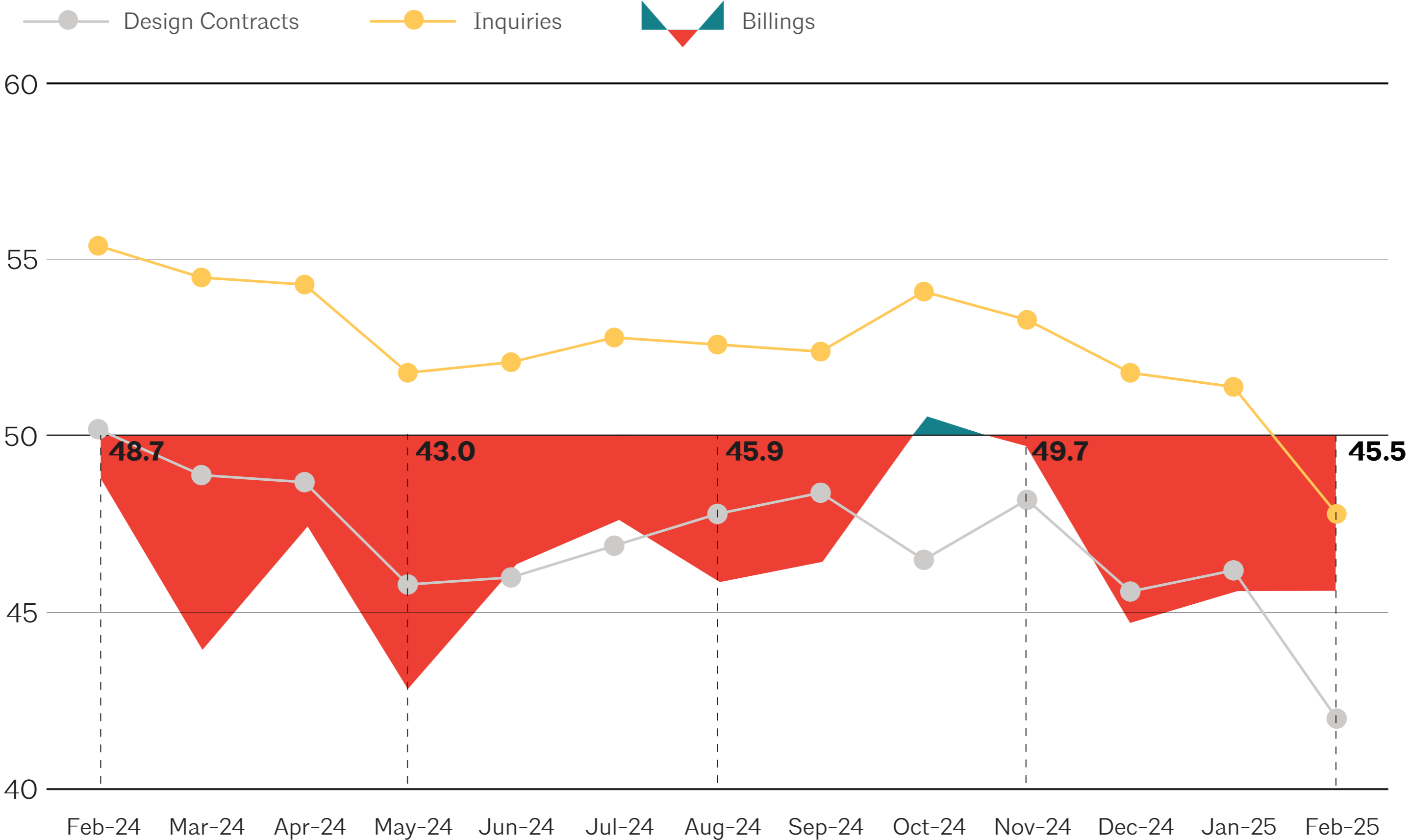
Above 50



Below 50



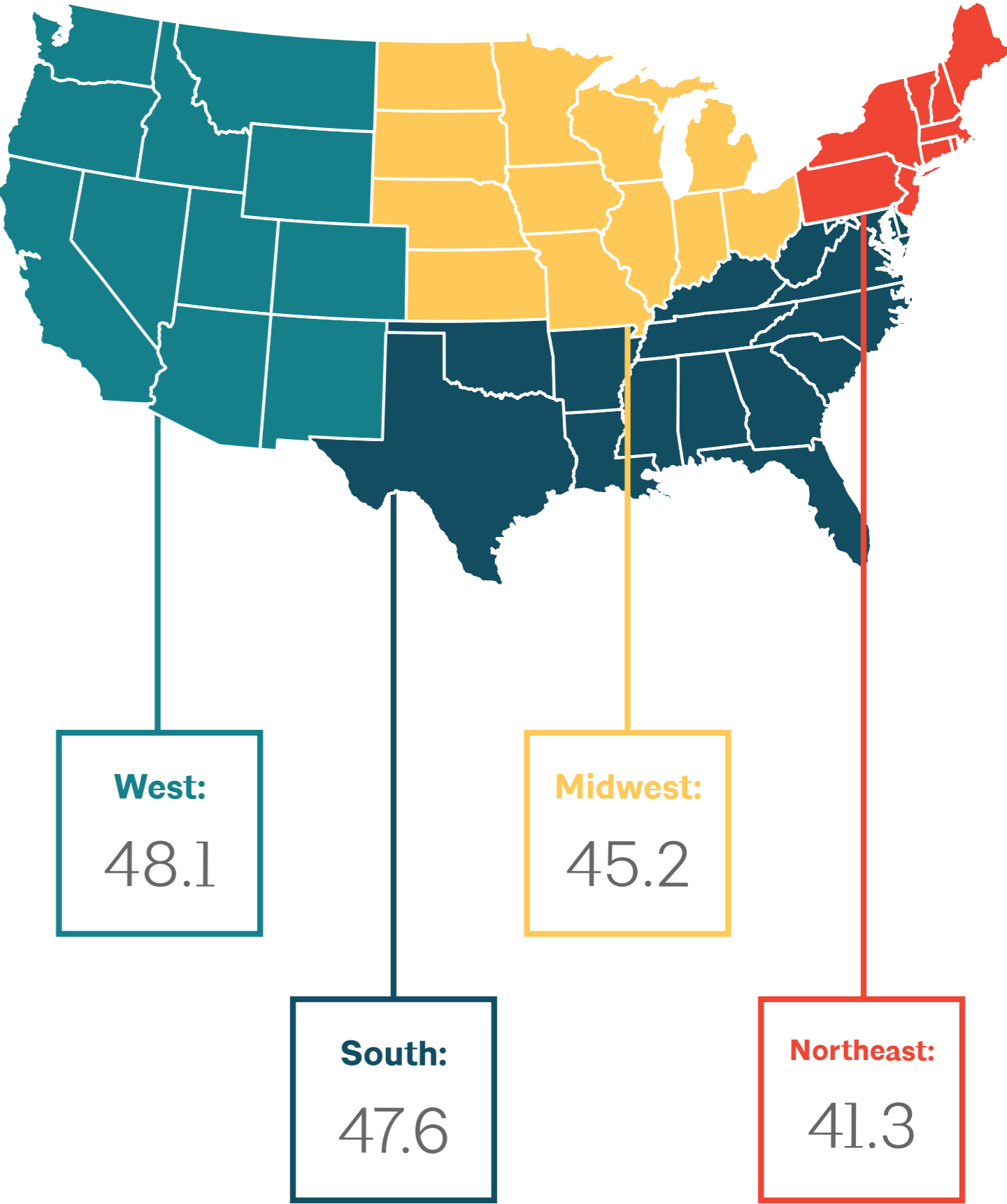
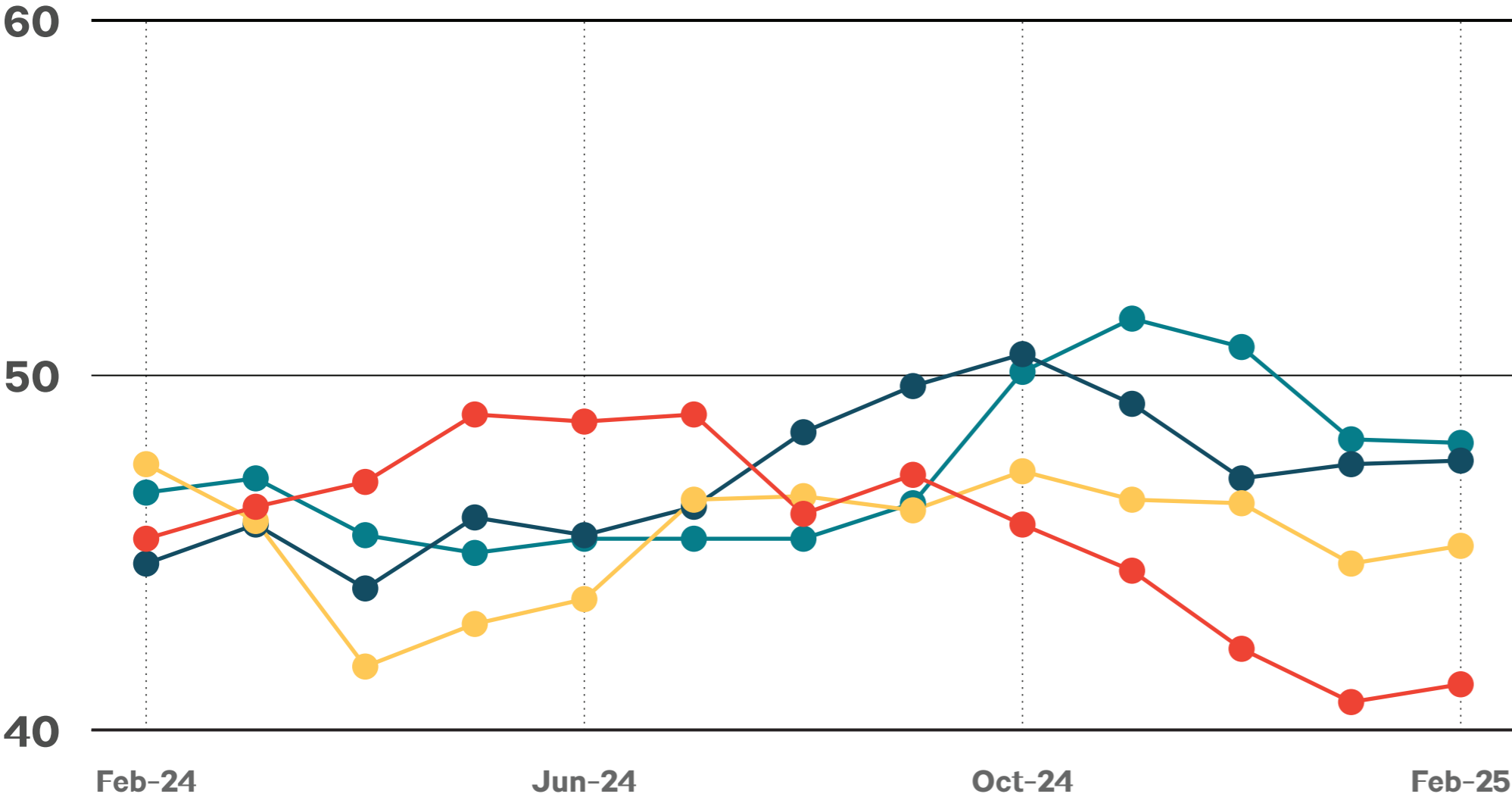
No change from previous period



Regional

Firms in all regions of the country continue to report weak business conditions

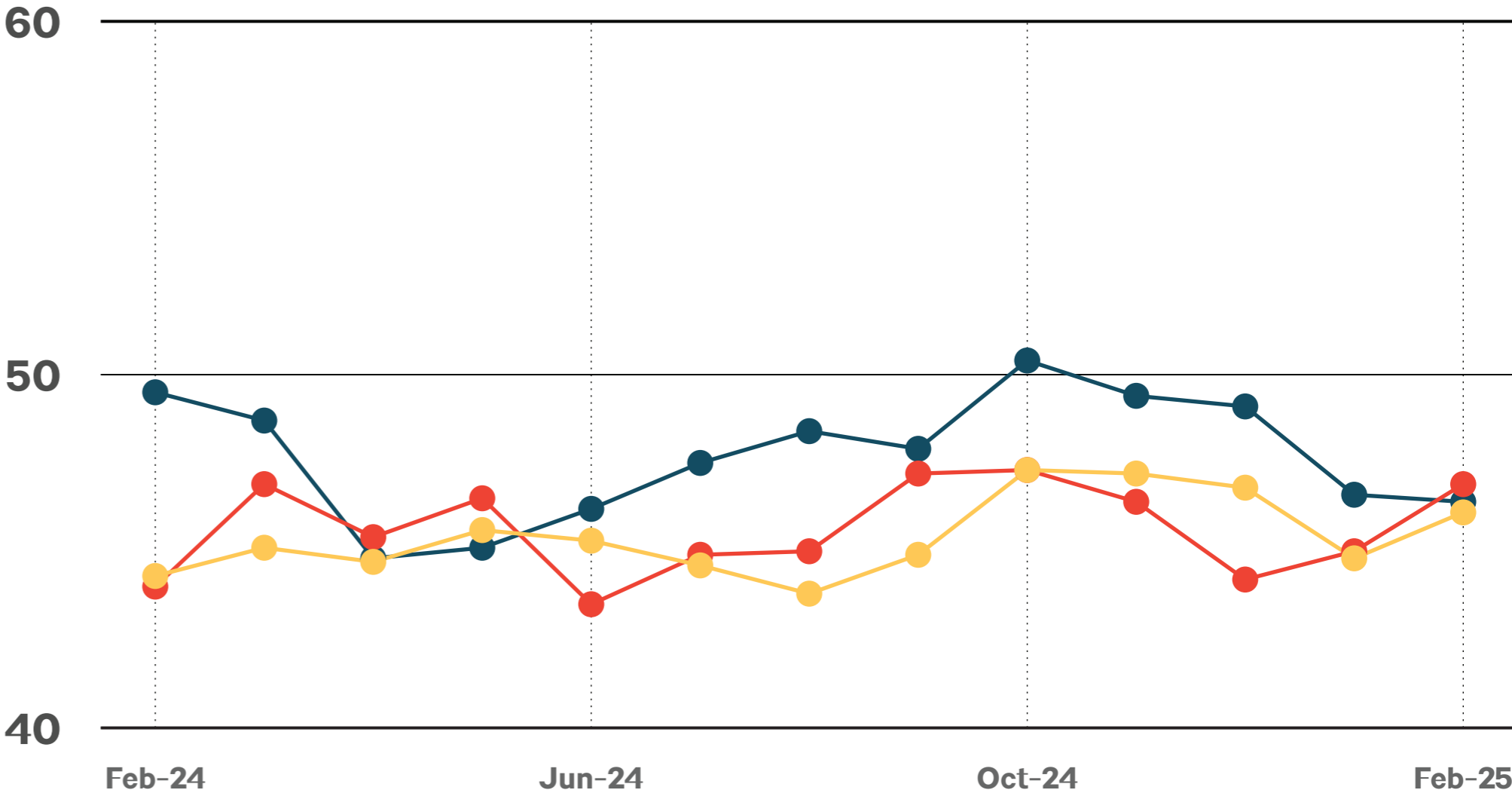
Graphs represent data from February 2024–February 2025 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



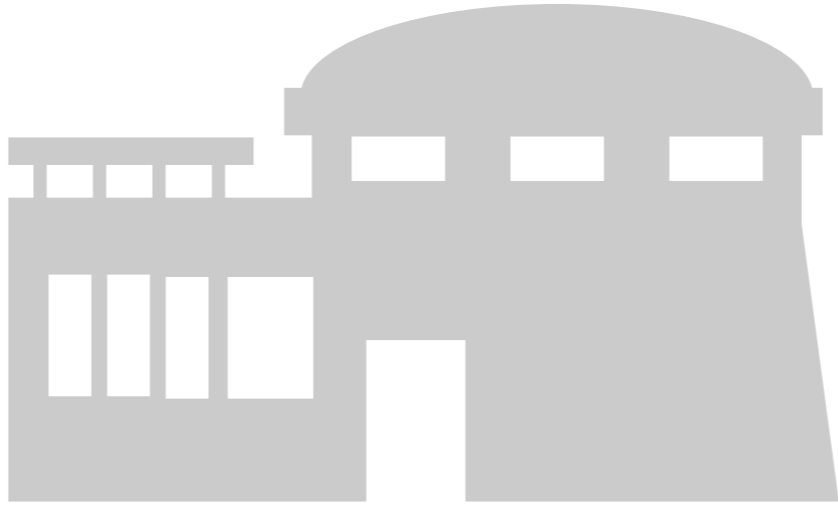
Sector

Firms of all specializations continue to experience declining billings

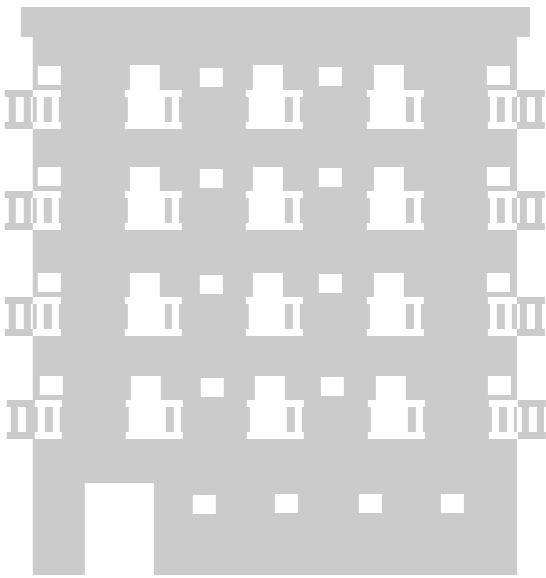
Graphs represent data from February 2024–February 2025 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Commercial/Industrial: 46.9



Institutional: 46.4



Residential: 46.1

Practice

Client relationships are most important factor to firm profitability in recent years

units: % of firms rating factor as one of the top three most important factors in determining their firm's level of profitability over the past 5–10 years, of the factors they rated as very important

