



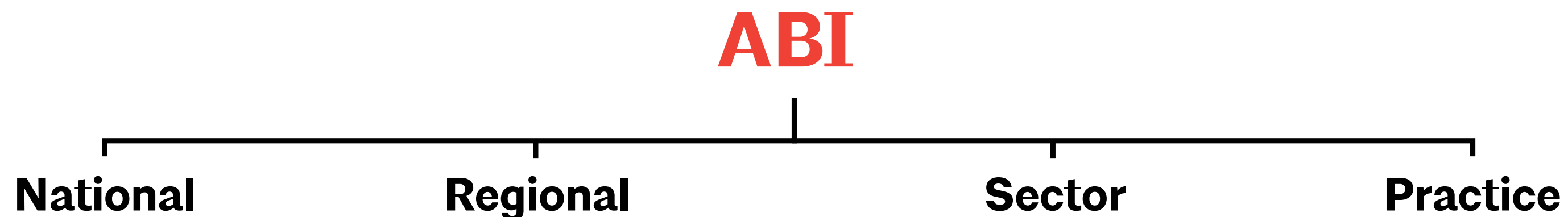
Deltek

AIA/Deltek Architecture Billings Index (ABI)

April 2025

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

*All graphs represent data from April 2024–April 2025.



National

Architecture firm billings continue to struggle

Graphs represent data from April 2024–April 2025.

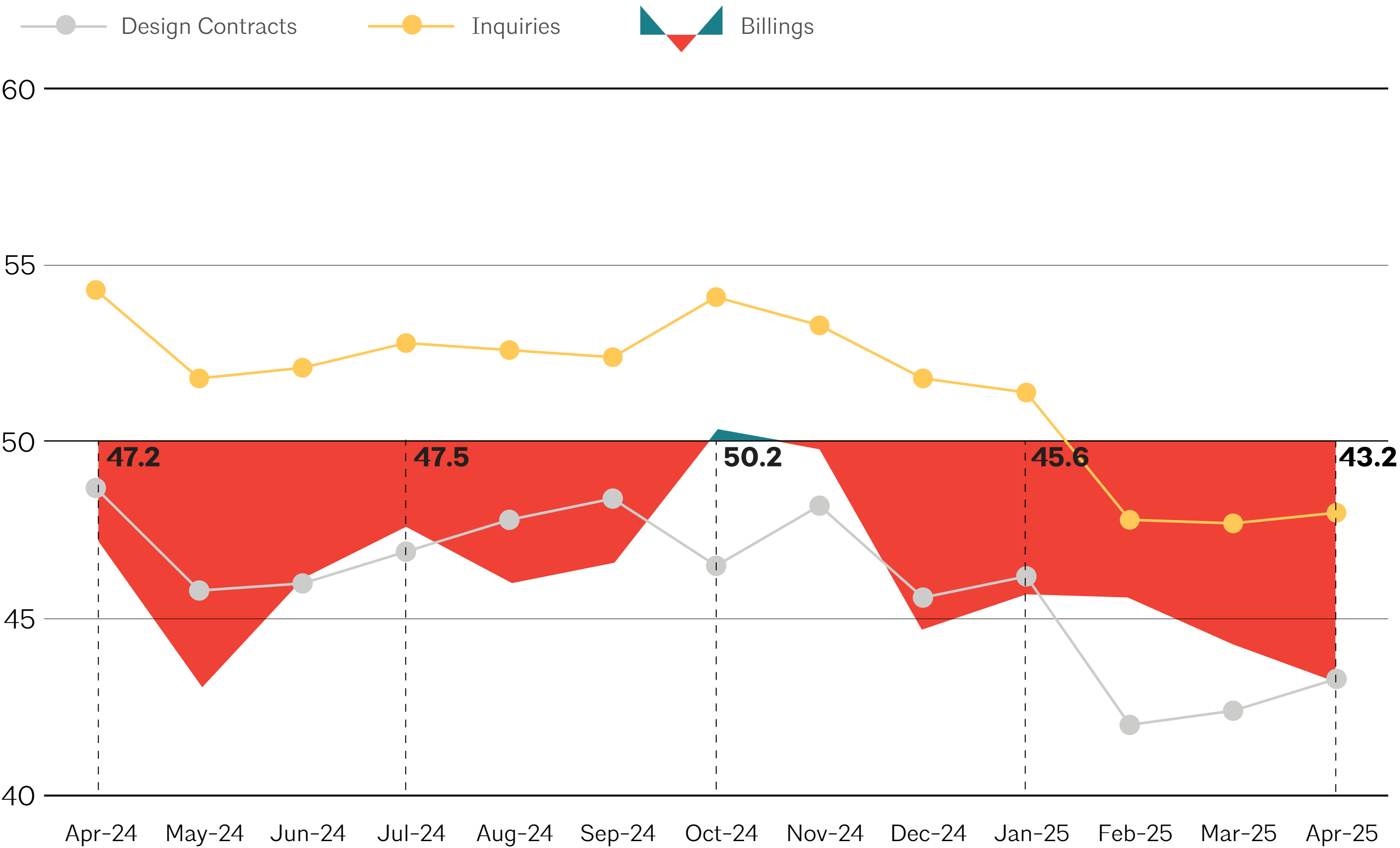


Above 50



Below 50

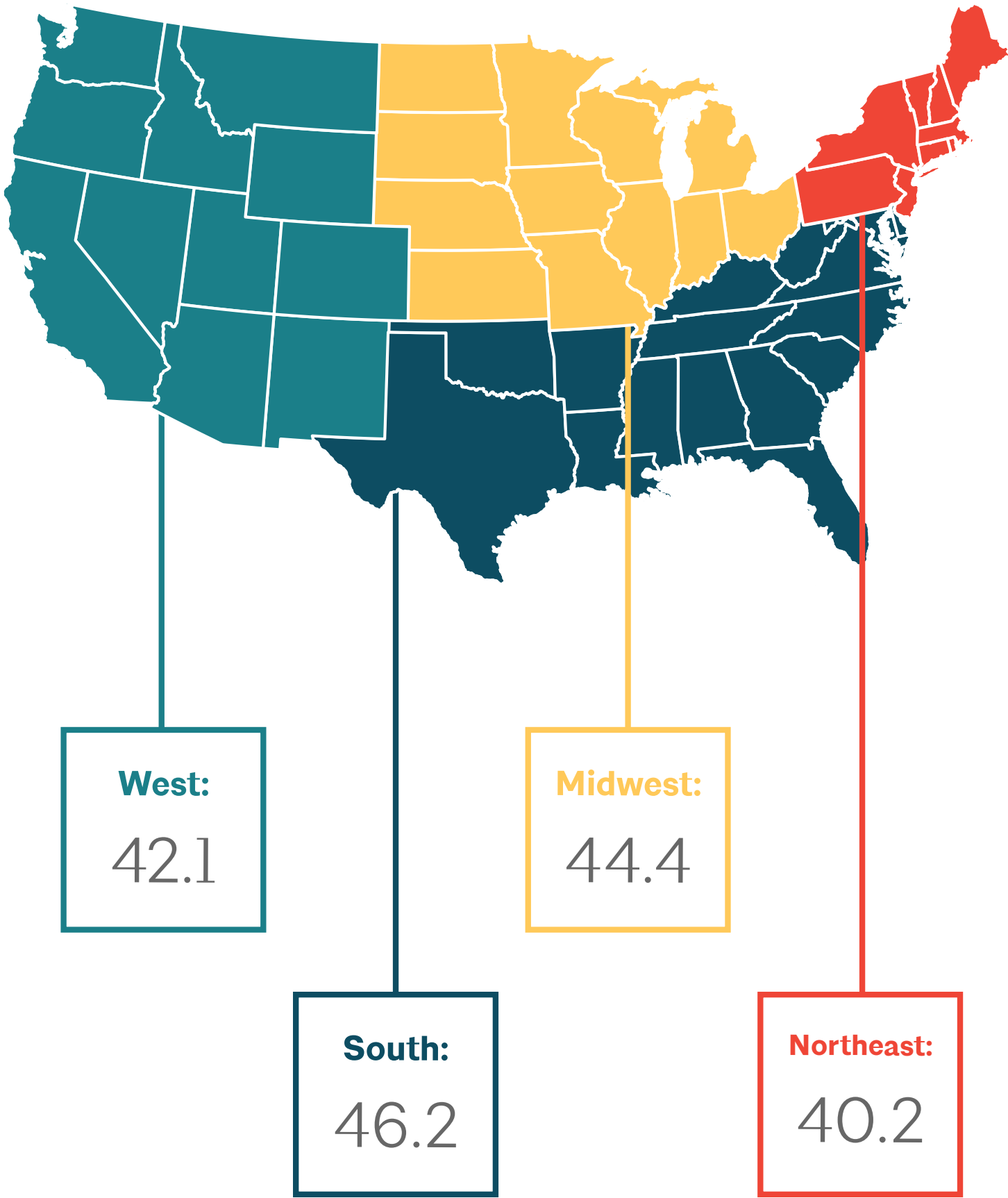
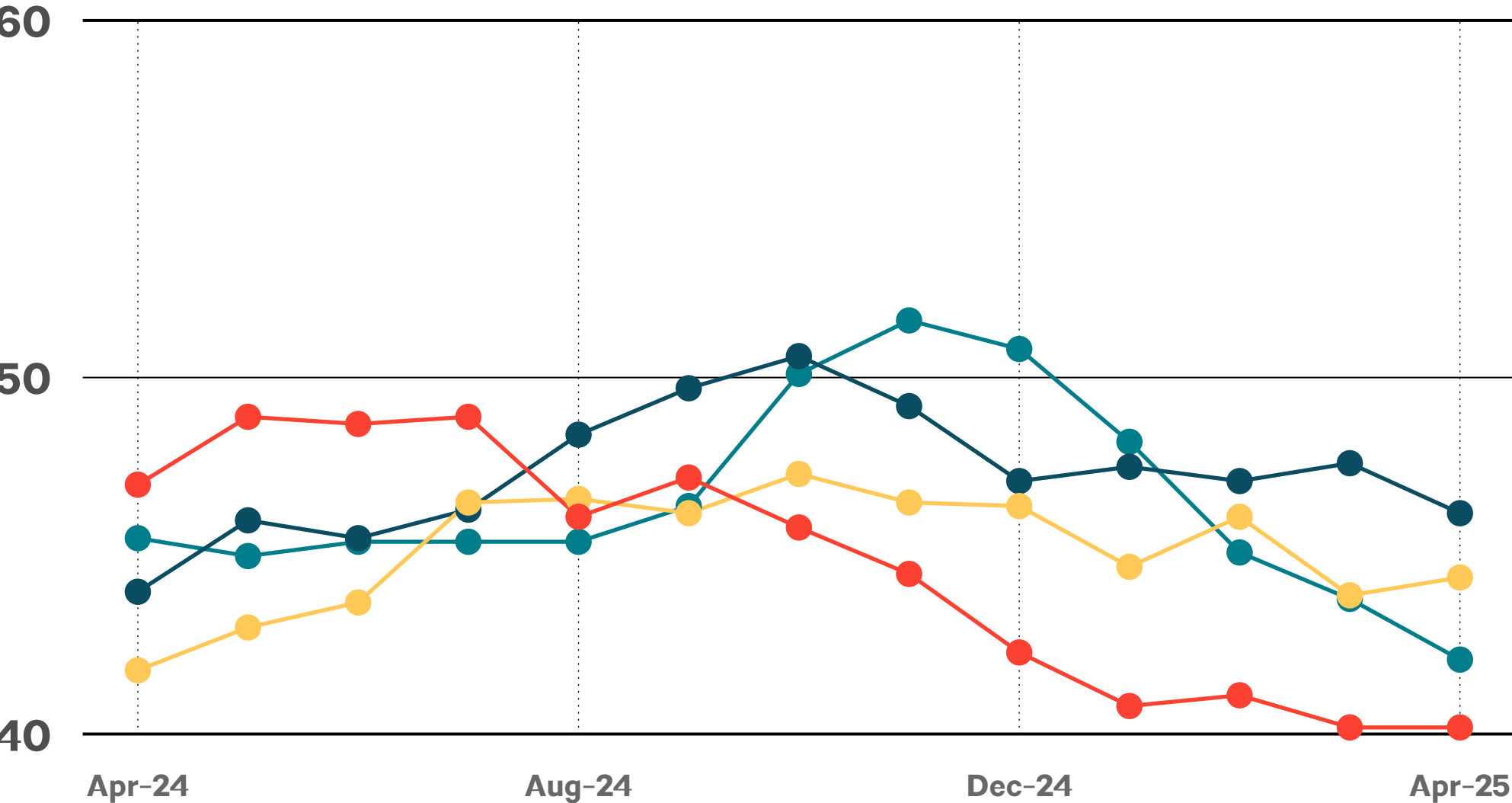
No change
from
previous
period



Regional

Business conditions remain weak in all regions of the country

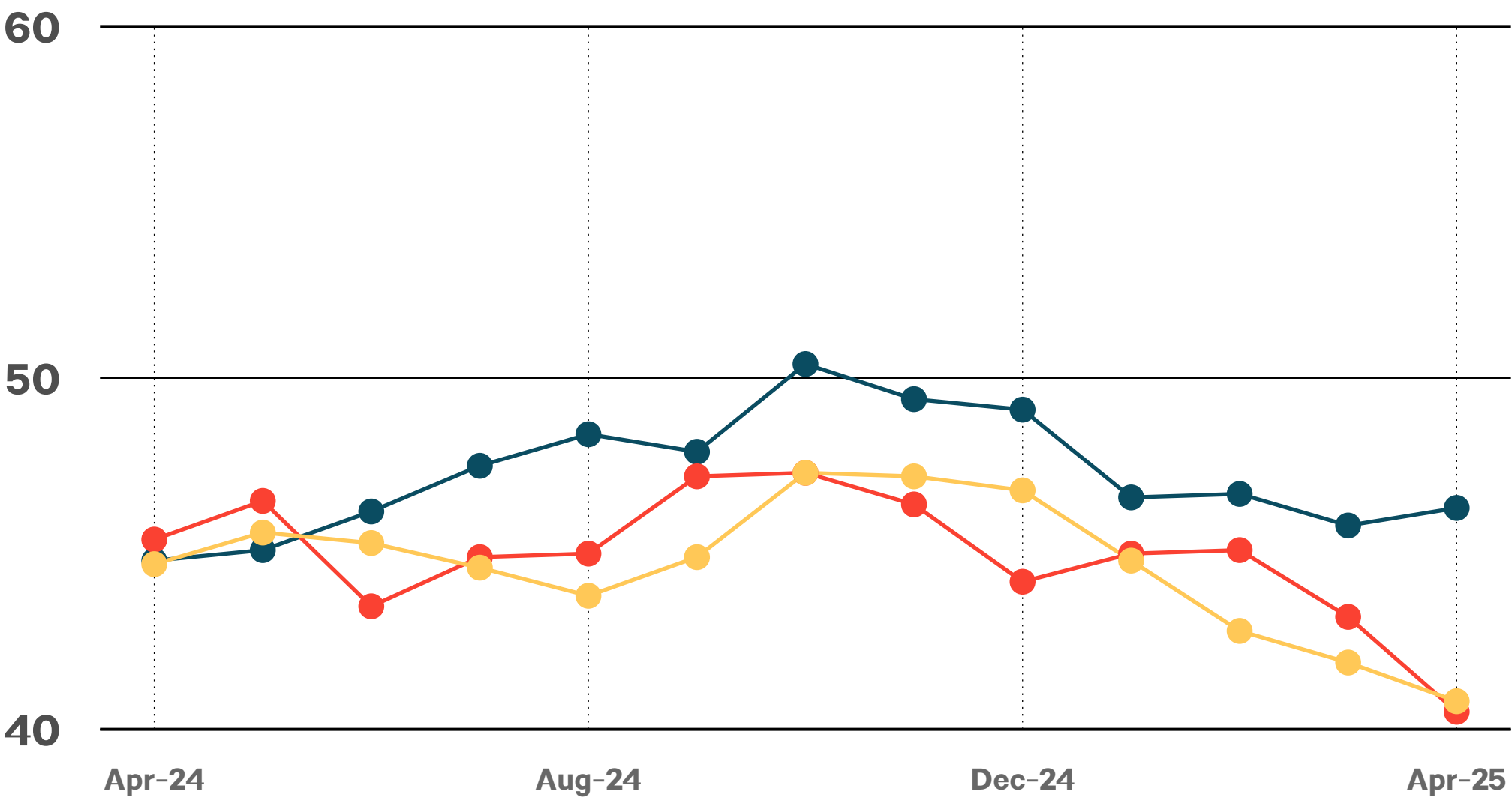
Graphs represent data from April 2024–April 2025 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



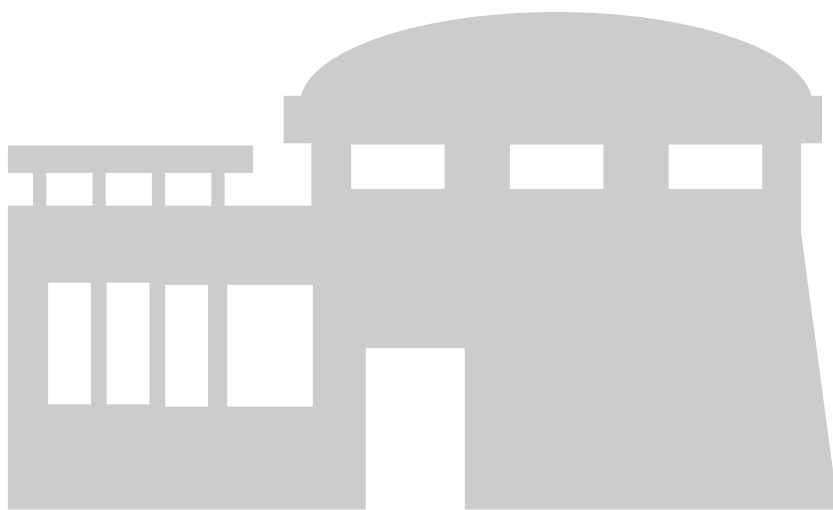
Sector

Billings soften further at firms with commercial/industrial, multifamily residential specializations

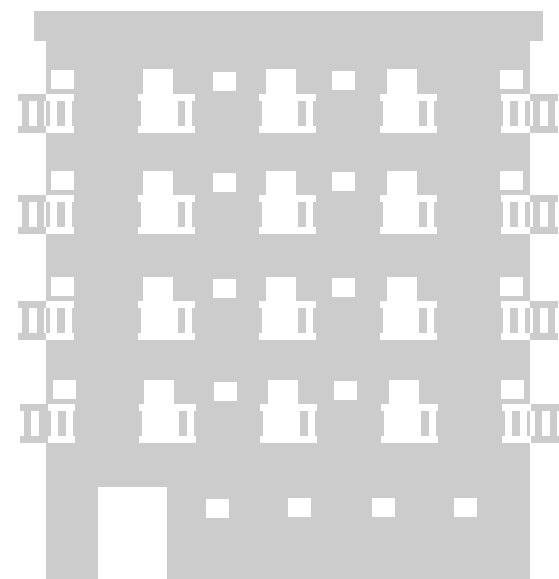
Graphs represent data from April 2024–April 2025 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Commercial/Industrial: 40.5



Institutional: 46.3



Residential: 40.8

Practice

Nearly half of firms with international projects in the last five years did work in Canada

units: % of firms with international projects in location(s) over the past five years, of firms with billings over the past five years from international projects (projects built outside of the U.S. either for a foreign or domestic client)

