



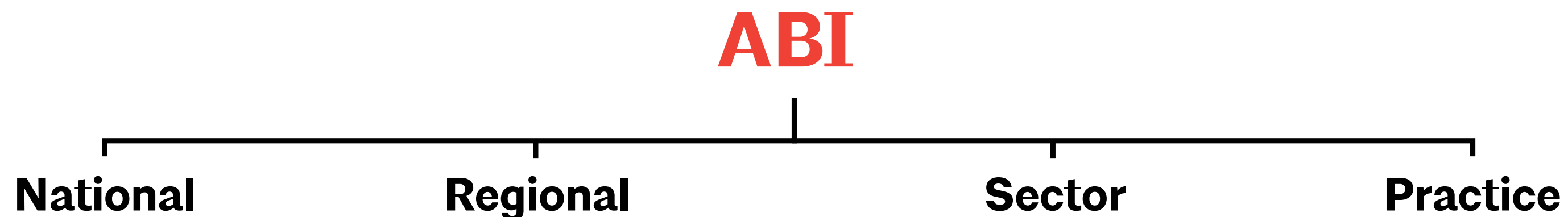
Deltek

AIA/Deltek Architecture Billings Index (ABI)

June 2025

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

*All graphs represent data from June 2024–June 2025.



National

Architecture firm business conditions remain generally soft in June.

Graphs represent data from June 2024–June 2025.

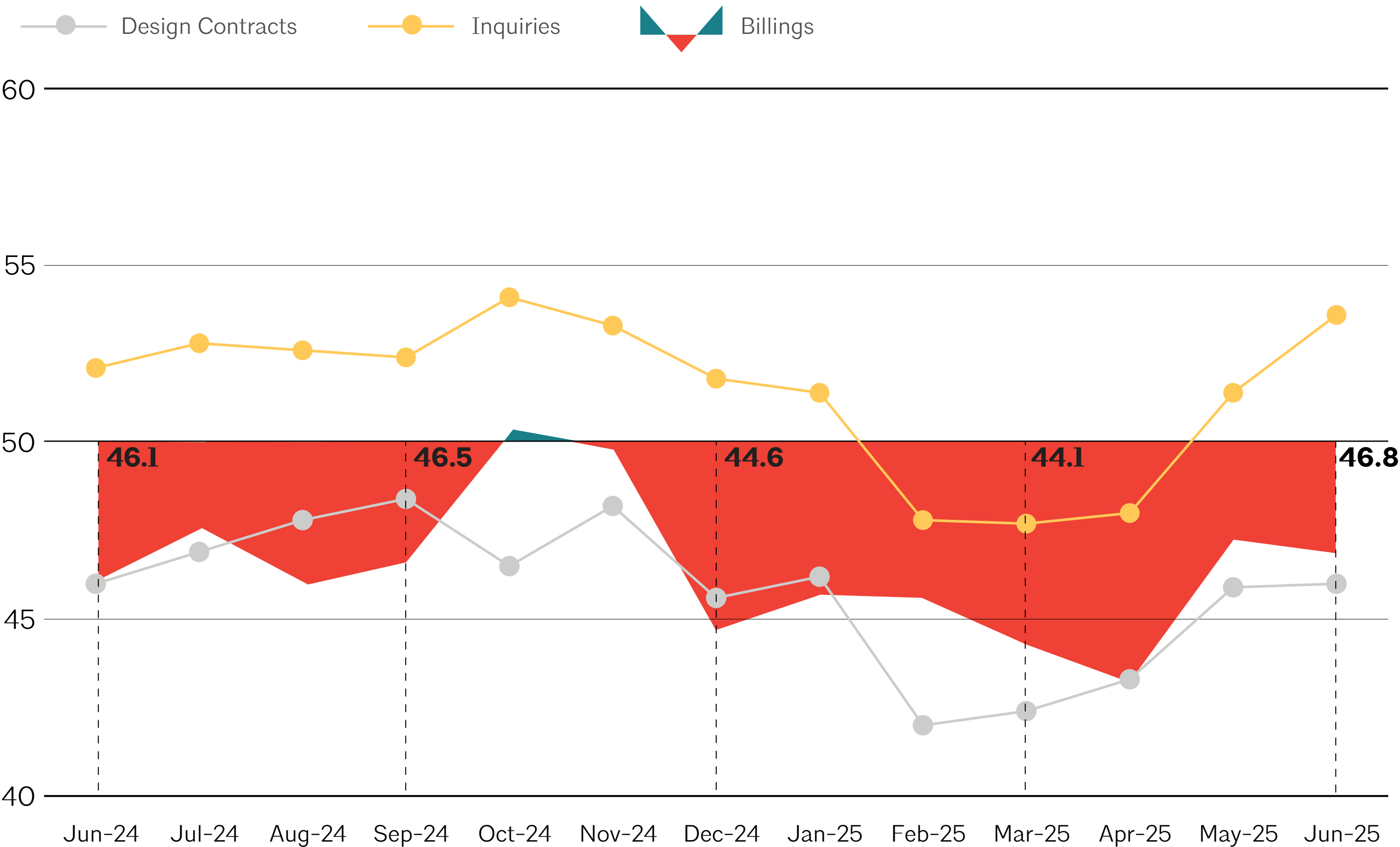


Above 50



Below 50

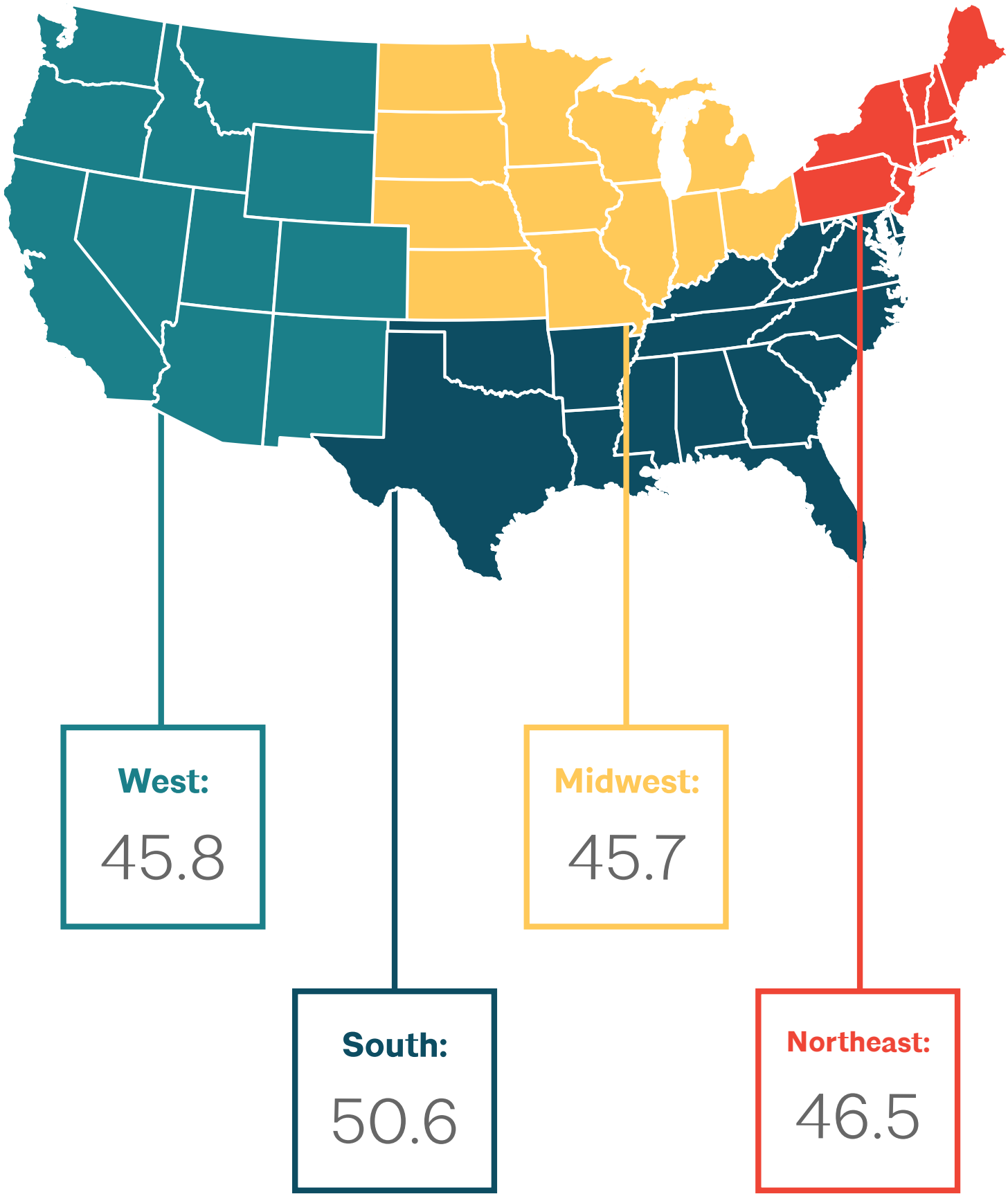
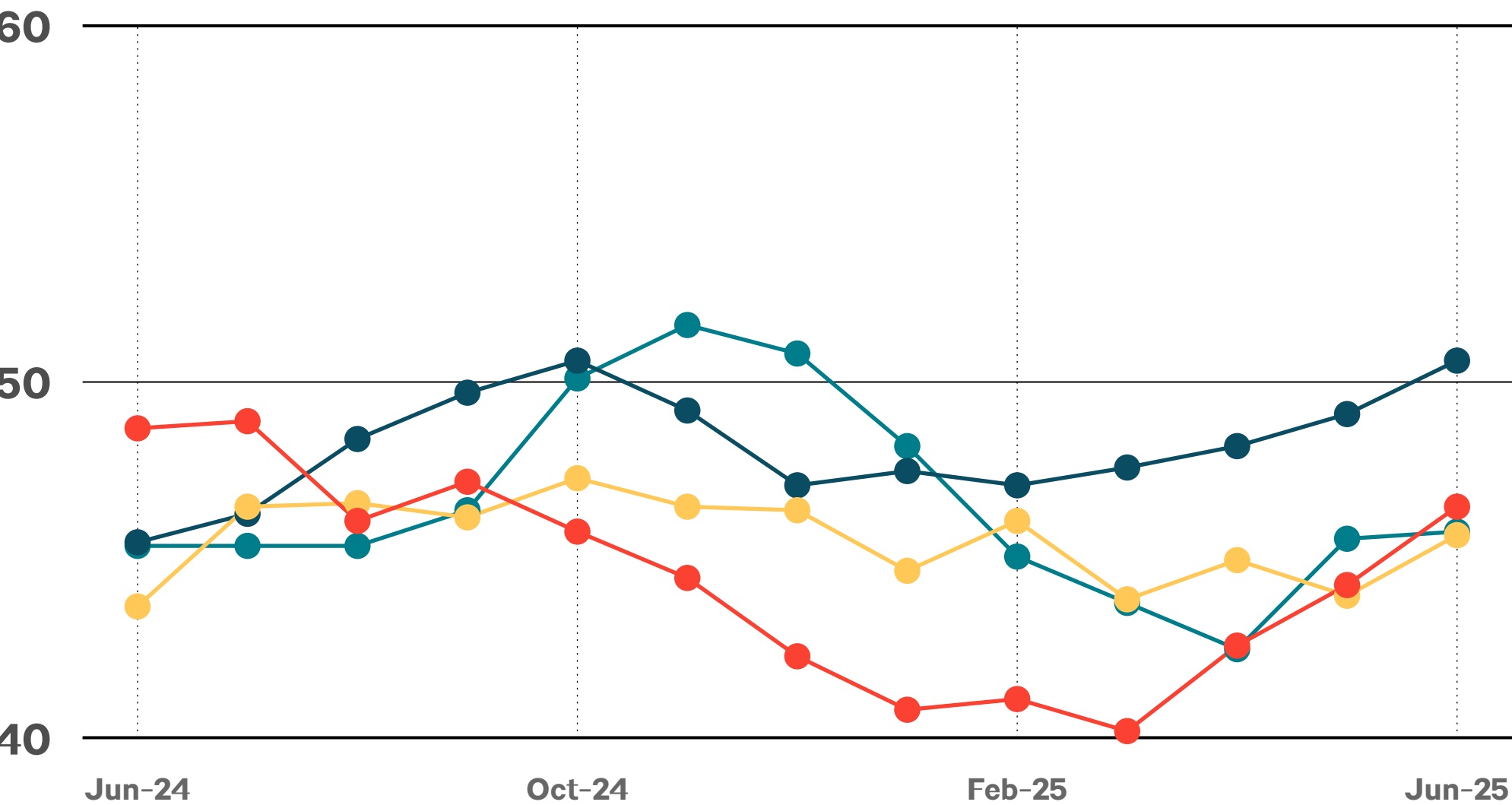
No change from previous period



Regional

Billings increase slightly at firms located in the South.

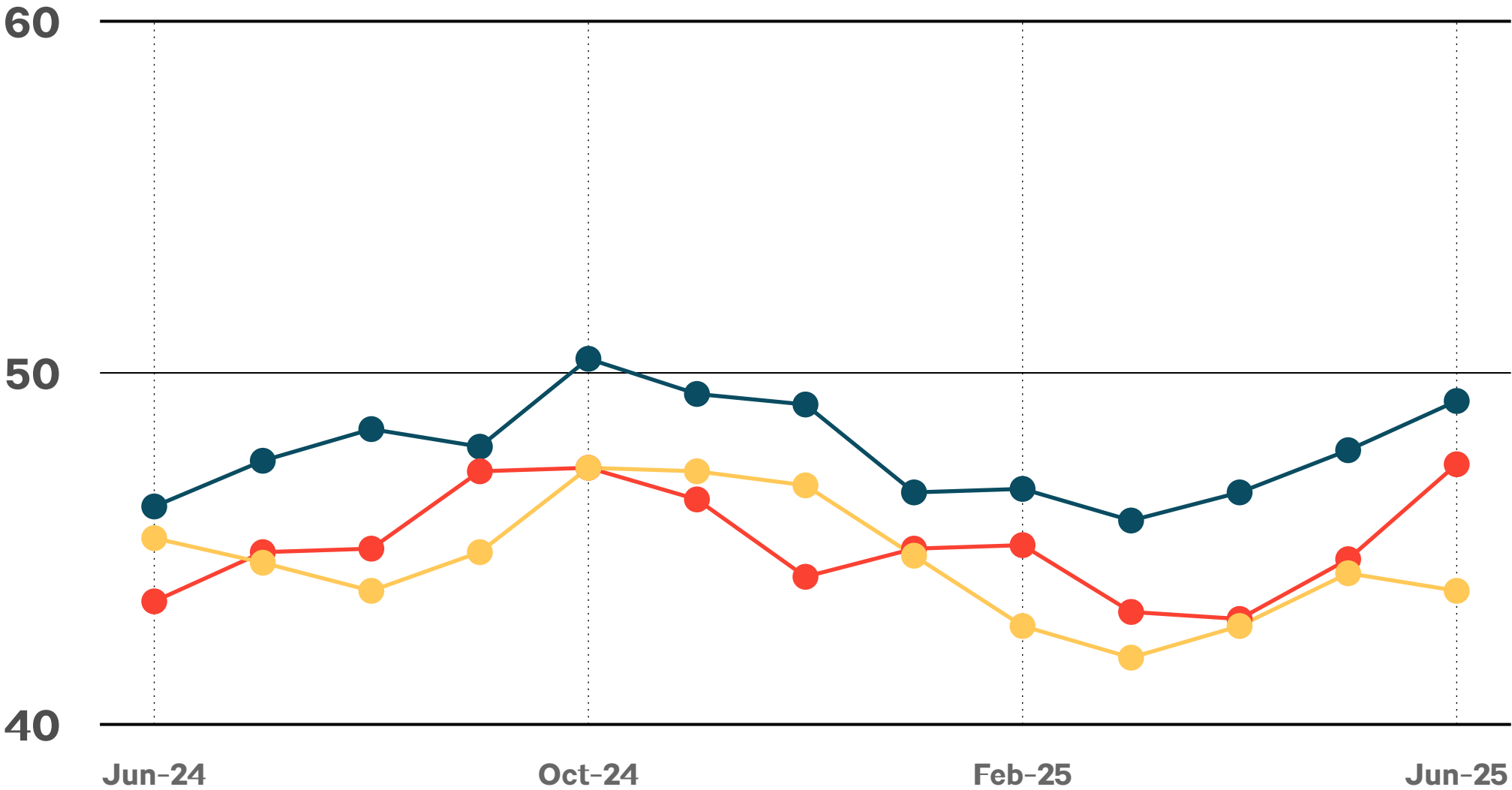
Graphs represent data from June 2024–June 2025 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



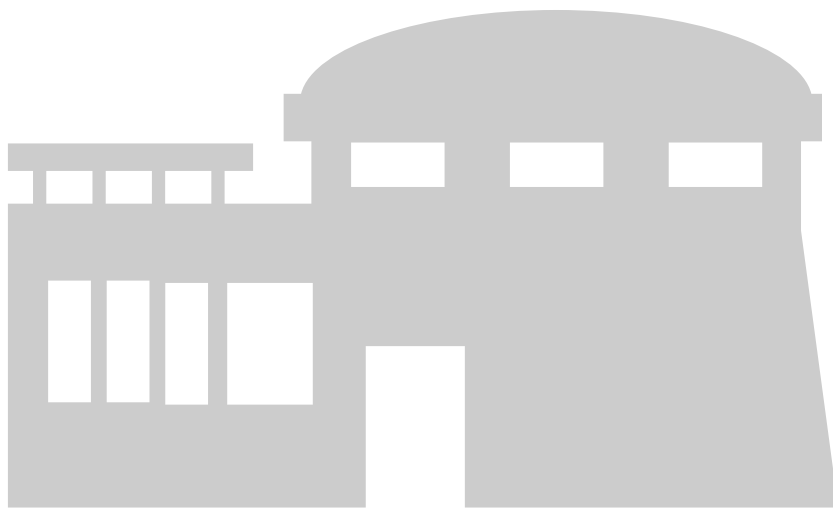
Sector

Business conditions continue to soften at firms of all specializations.

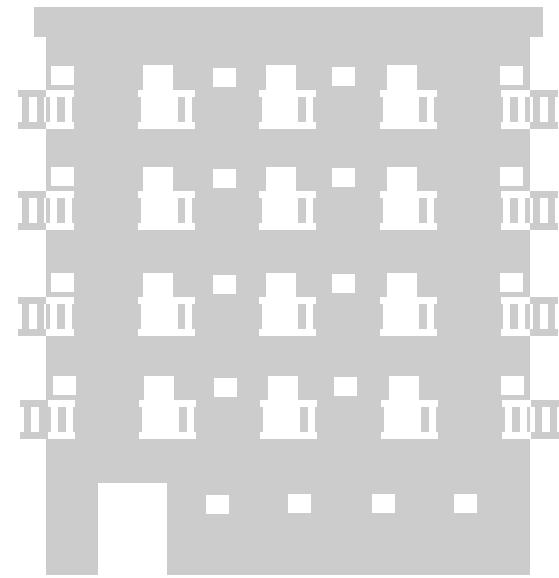
Graphs represent data from June 2024–June 2025 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Commercial/Industrial: 47.4



Institutional: 49.2



Residential: 43.8

Practice

Share of firms that are understaffed for architecture staff continues to decline.

units: % of firms, current status of architecture staff needs at their firm in 2023, 2024, and 2025

