



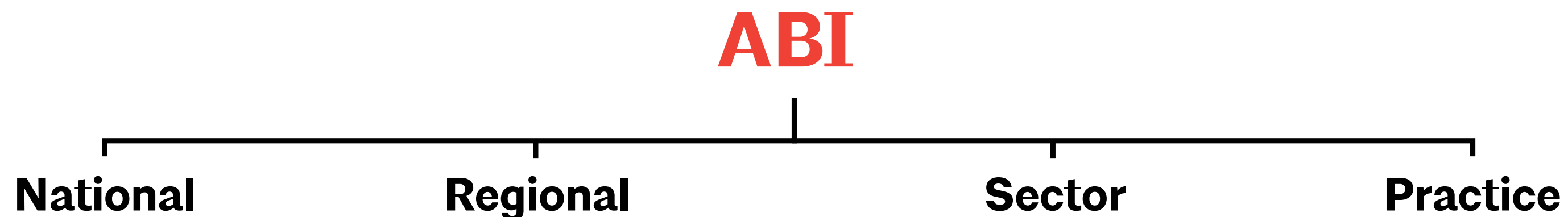
Deltek

AIA/Deltek Architecture Billings Index (ABI)

July 2025

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

*All graphs represent data from July 2024–July 2025.



National

Architecture firm billings continue to decline in July.

Graphs represent data from July 2024–July 2025.

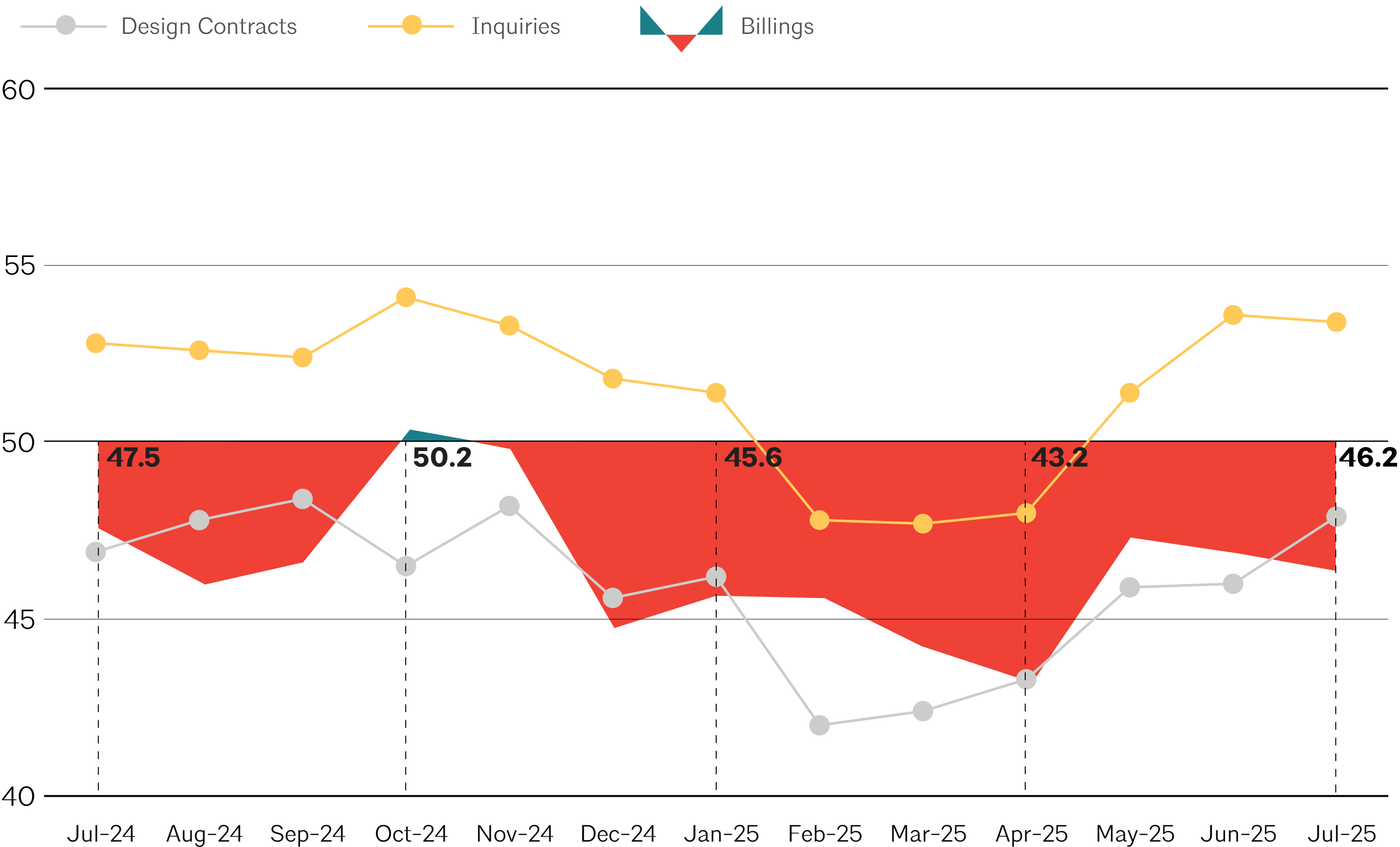


Above 50



Below 50

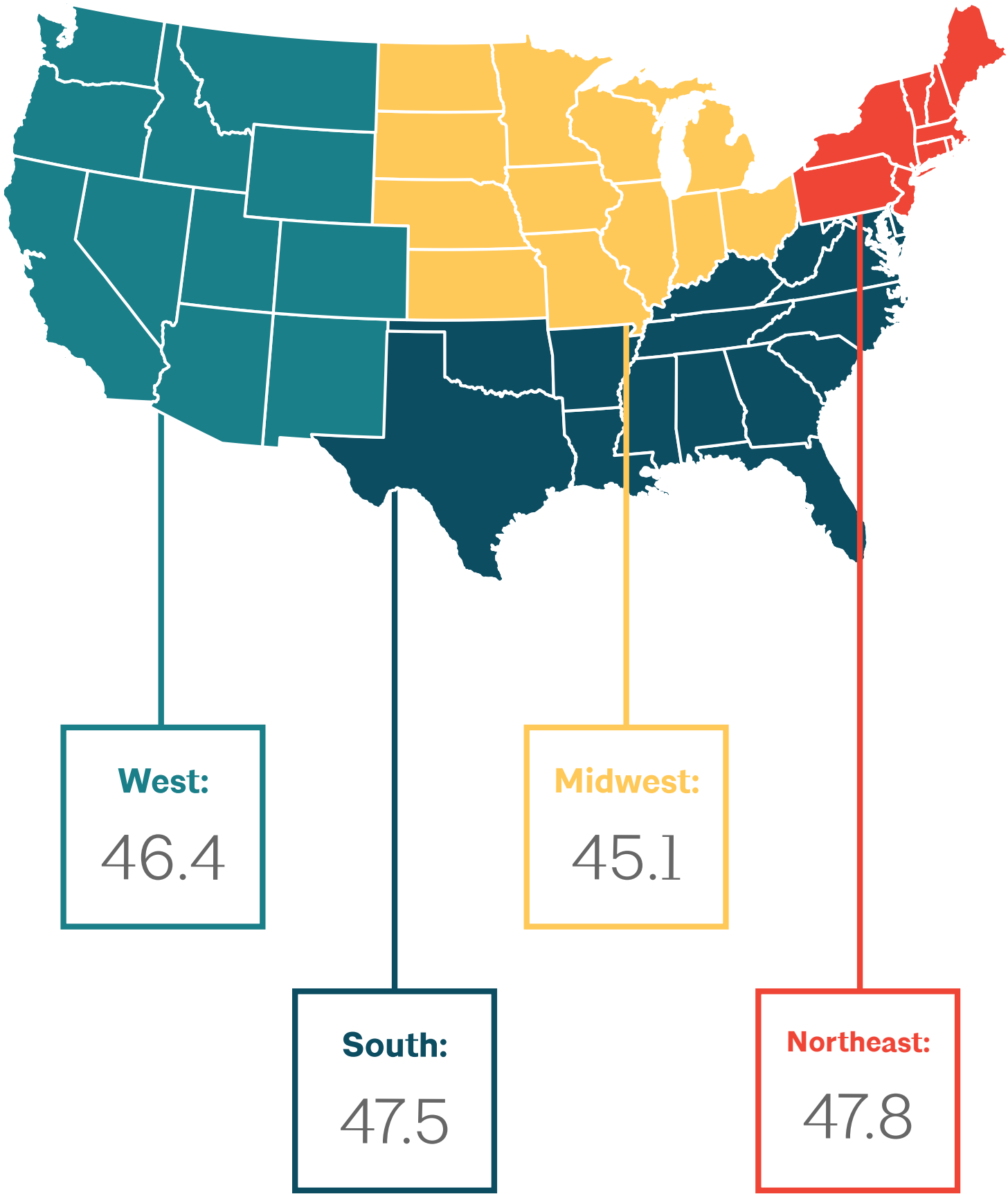
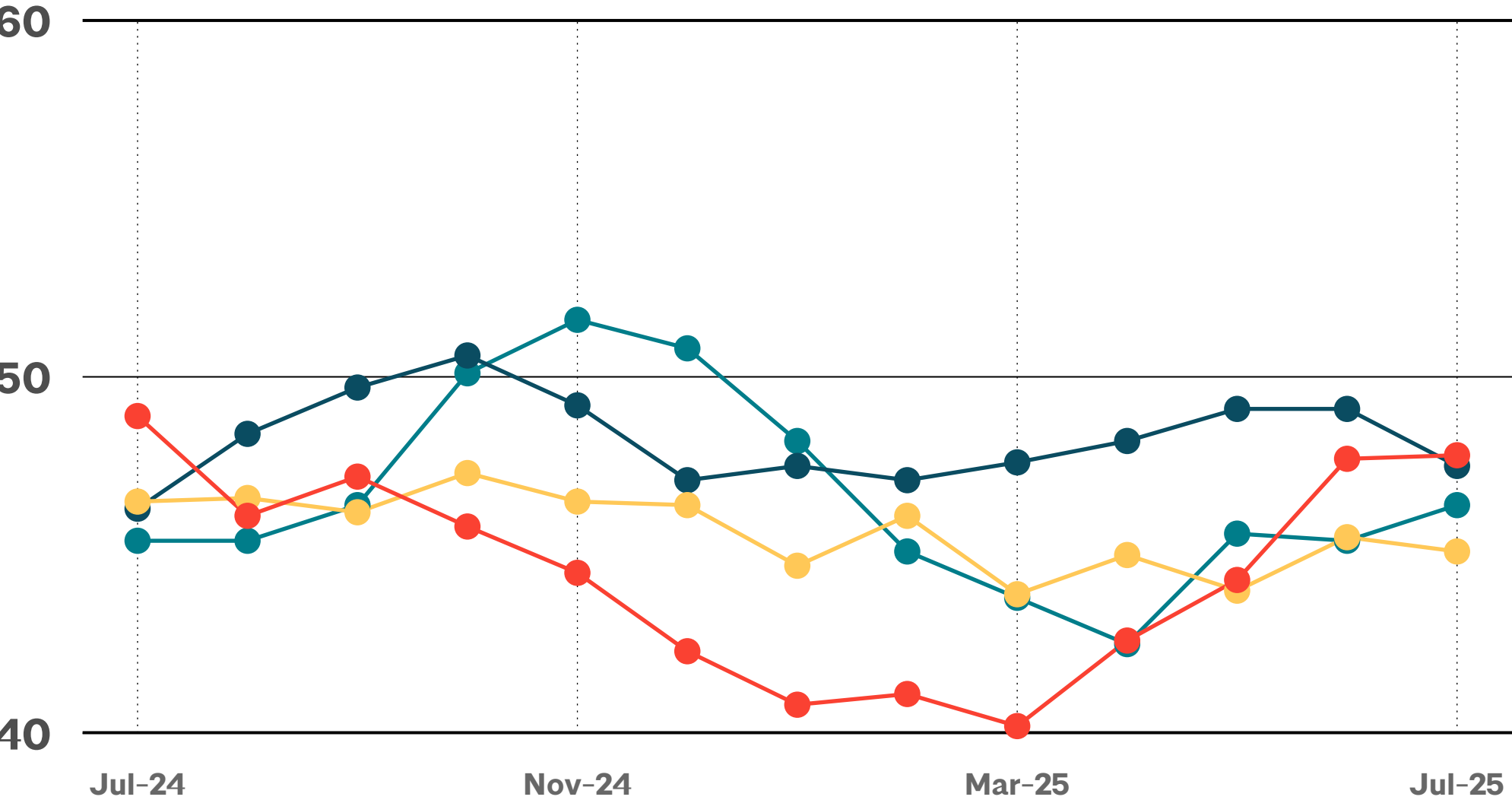
No change
from
previous
period



Regional

Firms in all regions report softening business conditions.

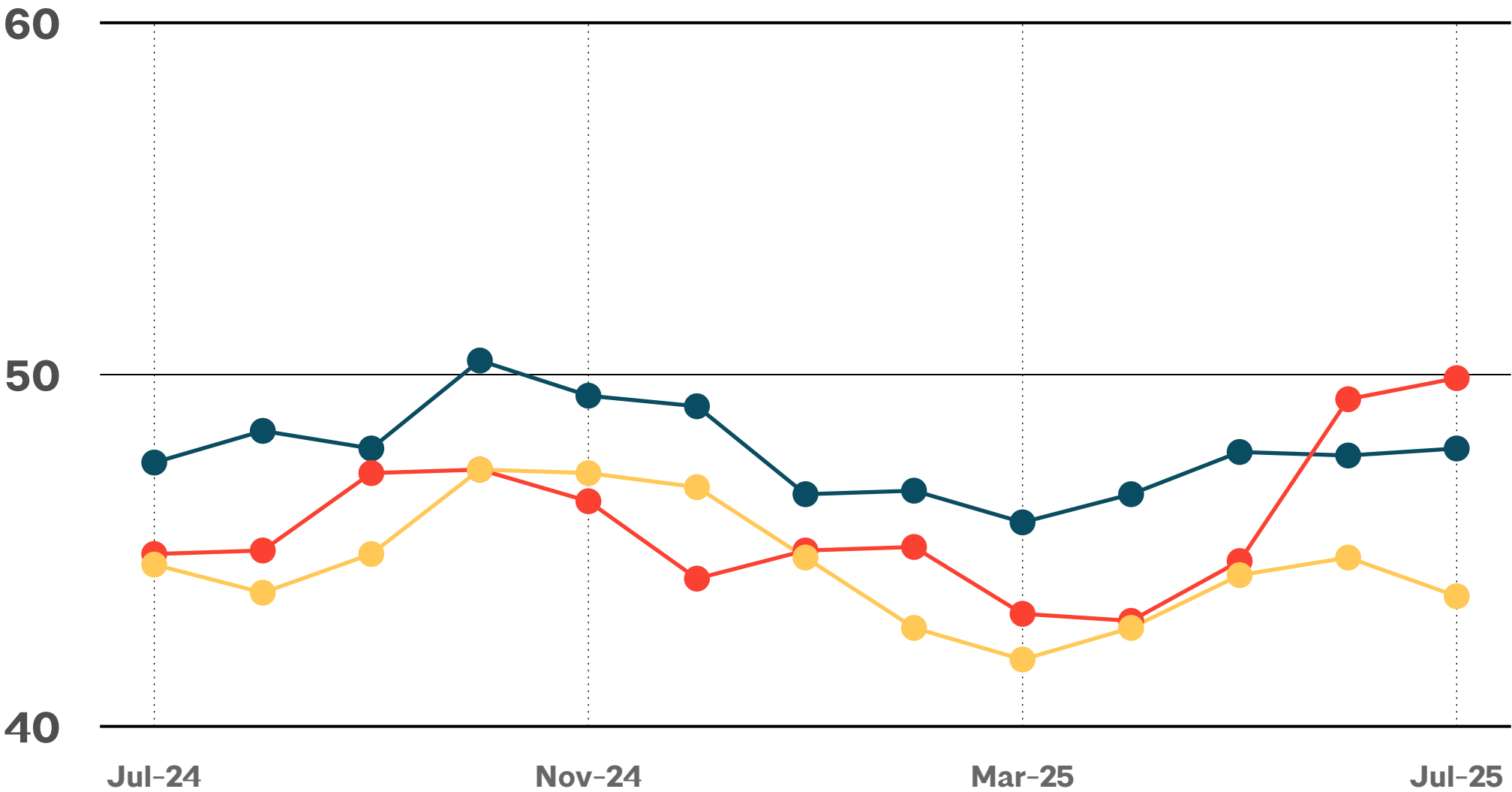
Graphs represent data from July 2024–July 2025 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



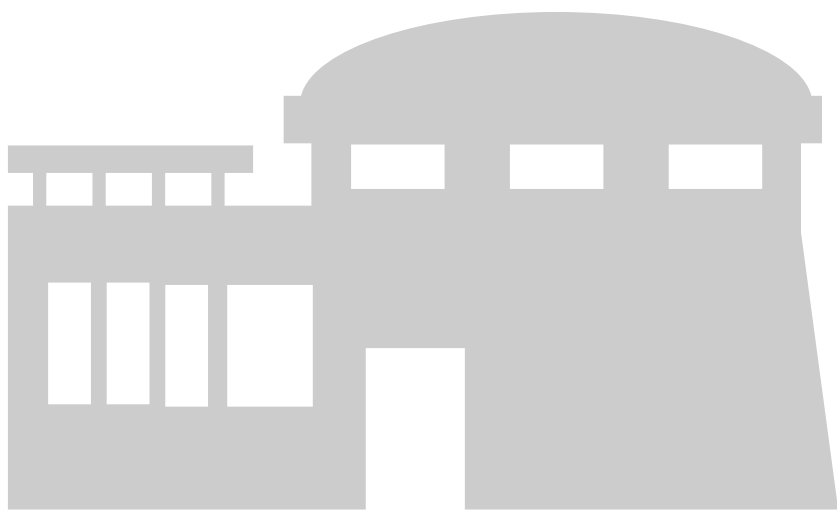
Sector

Firms with a commercial/industrial specialization may return to growth soon.

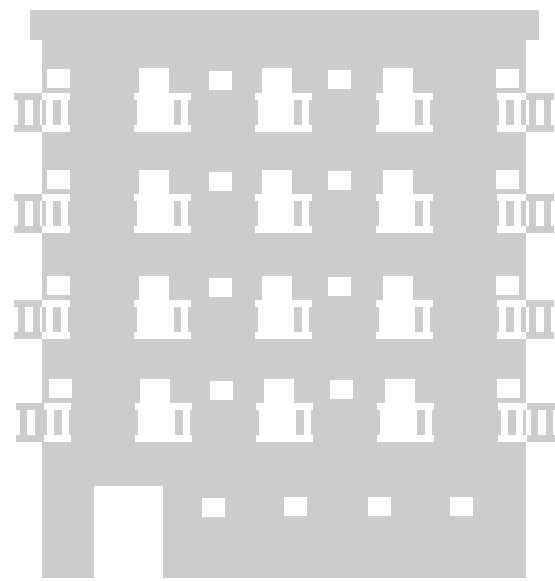
Graphs represent data from July 2024–July 2025 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Commercial/Industrial: 49.9



Institutional: 47.9



Residential: 43.7

Practice

Firm leaders generally believe architectural staff compensation is a larger issue across the profession than at their firm

units: % of firms, rating how serious of an issue they believe compensation for architectural positions is across the profession and for their firm



Not an issue at all

A very serious issue

