



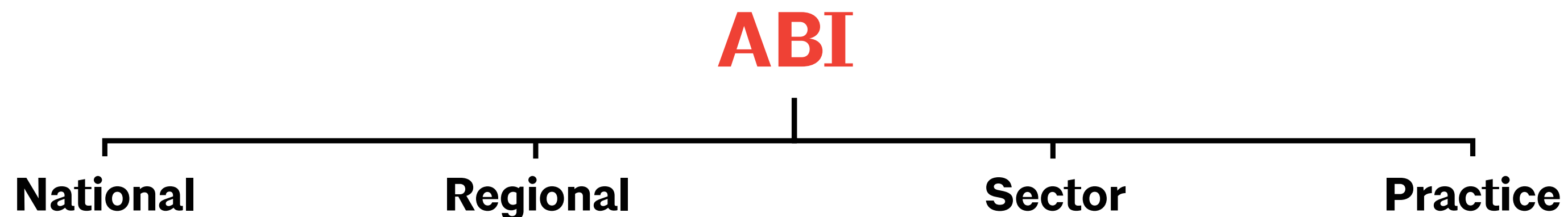
Deltek

AIA/Deltek Architecture Billings Index (ABI)

September 2025

The AIA/Deltek Architecture Billings Index (ABI) is a diffusion index derived from the monthly Work-on-the-Boards survey, conducted by the AIA Economics & Market Research Group. The ABI serves as a leading economic indicator that leads nonresidential construction activity by approximately 9-12 months. The survey panel asks participants whether their billings increased, decreased, or stayed the same in the month that just ended. According to the proportion of respondents choosing each option, a score is generated, which represents an index value for each month. An index score of 50 represents no change in firm billings from the previous month, a score above 50 indicates an increase in firm billings from the previous month, and a score below 50 indicates a decline in firm billings from the previous month.

*All graphs represent data from September 2024–September 2025.



National

Billings weaken further at architecture firms.

Graphs represent data from September 2024–September 2025.

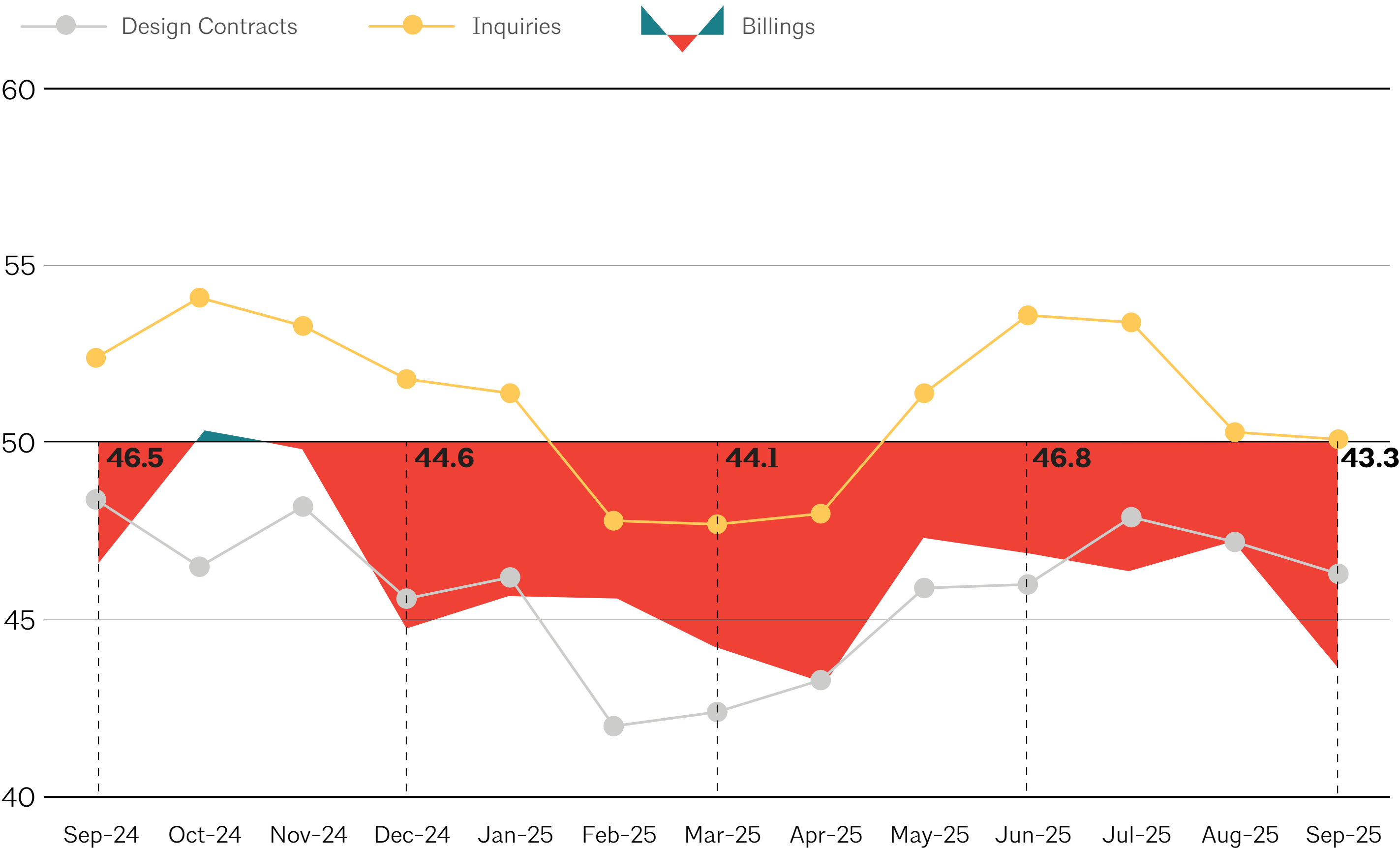


Above 50



Below 50

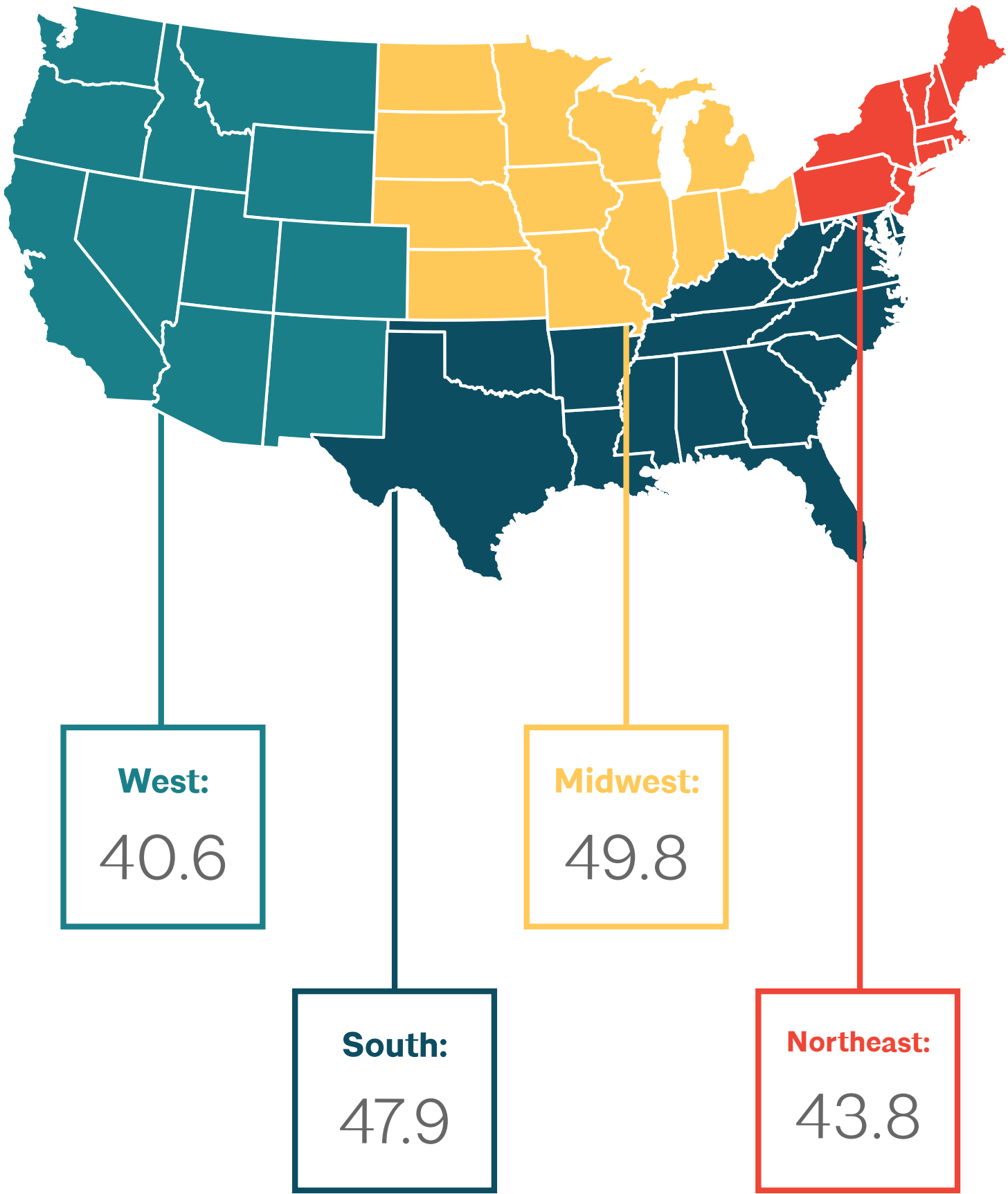
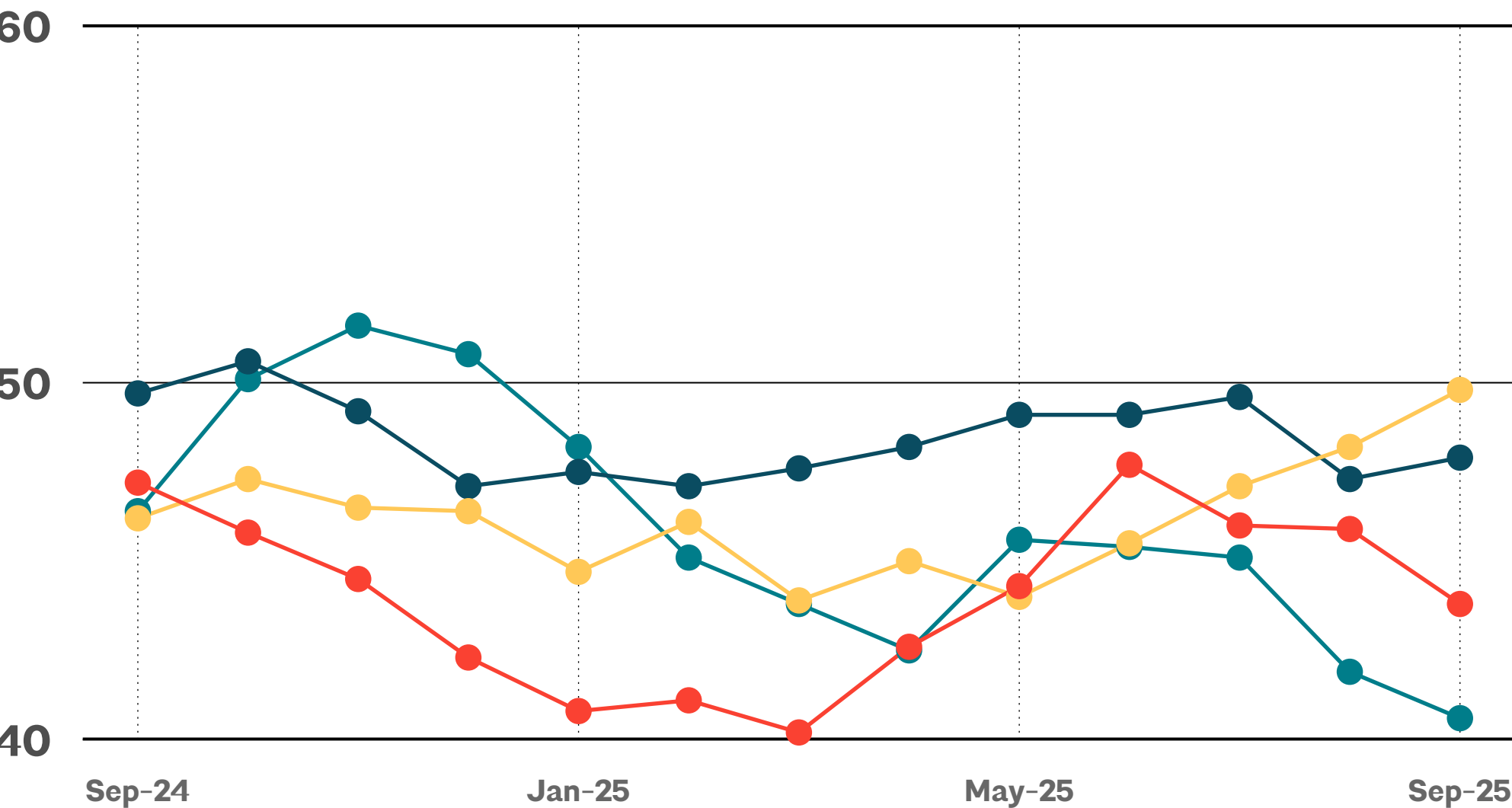
No change
from
previous
period



Regional

Firm billings continue to decline across the country.

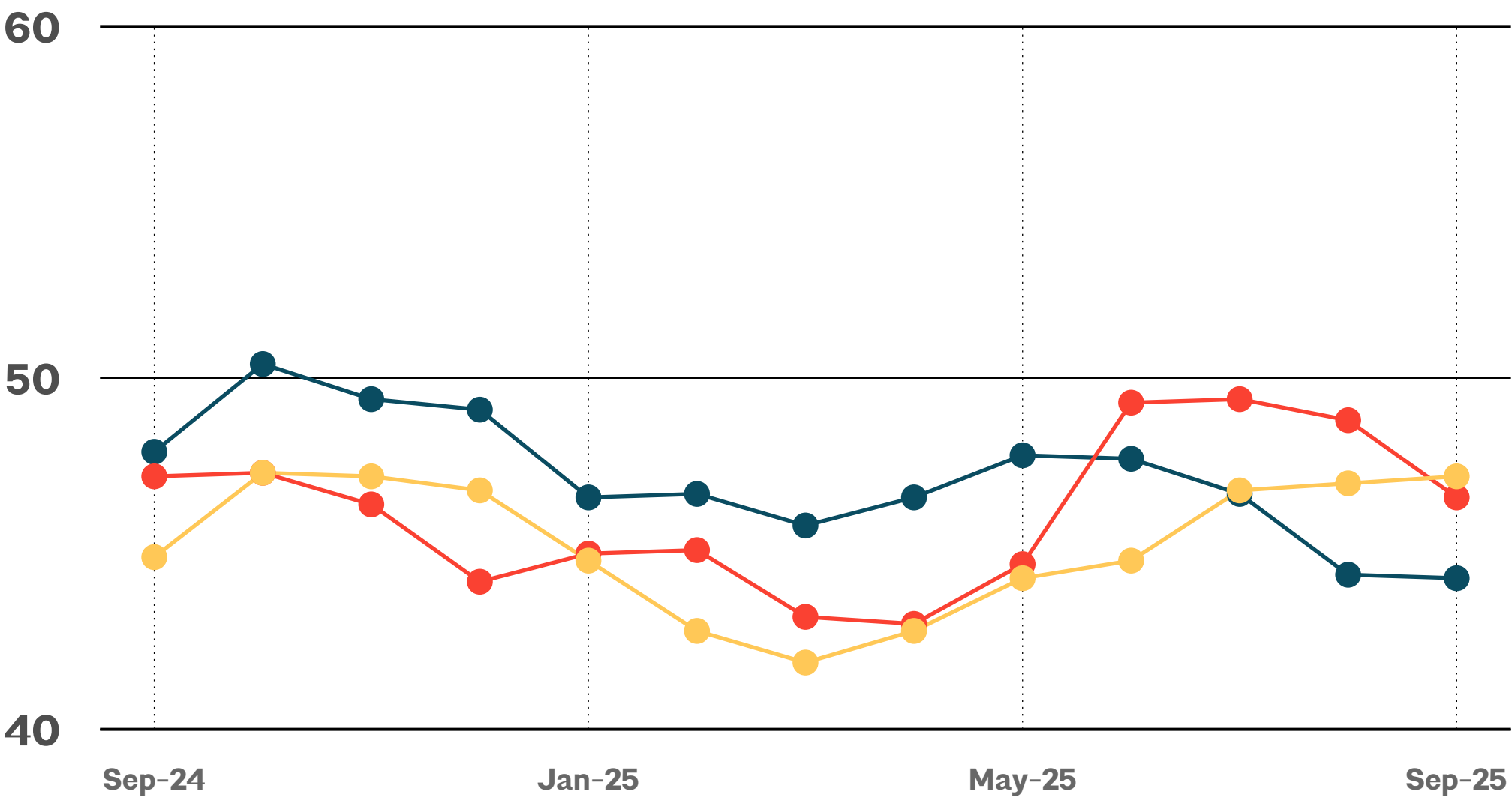
Graphs represent data from September 2024–September 2025 across the four regions. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



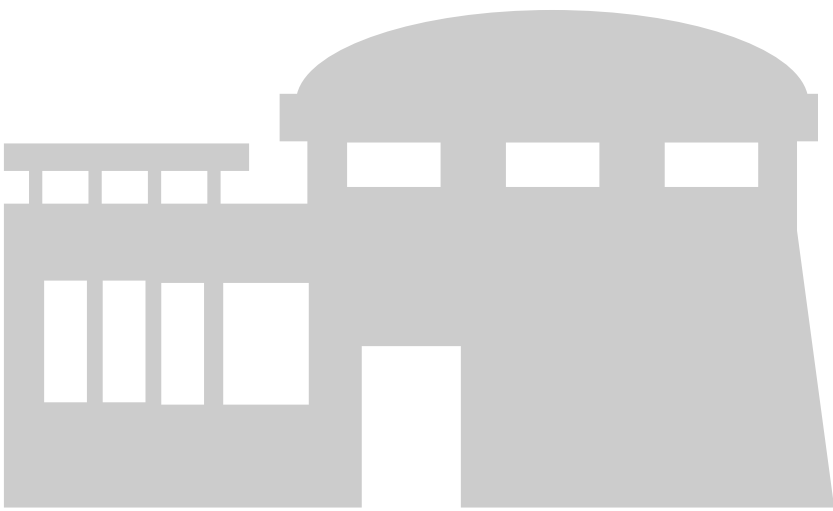
Sector

Business conditions soften further at firms with an institutional specialization.

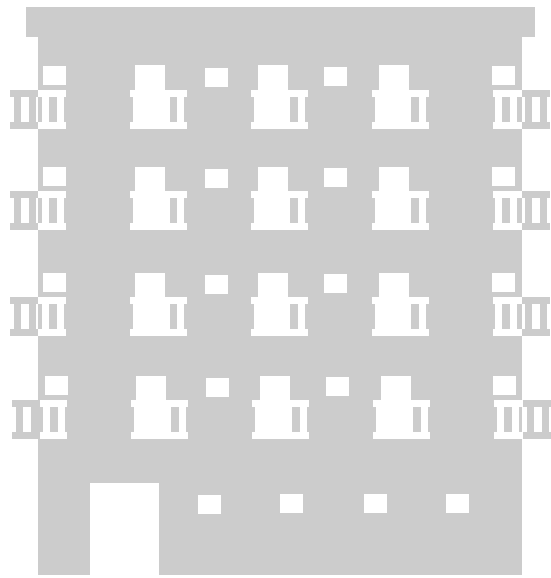
Graphs represent data from September 2024–September 2025 across the three sectors. 50 represents the diffusion center. A score of 50 equals no change from the previous month. Above 50 shows increase; Below 50 shows decrease. 3-month moving average.



Commercial/Industrial: 46.6



Institutional: 44.3



Residential: 47.2

Practice

More than half of firms report working on office reconstruction projects over the past year.

units: % of firms, building types for which reconstruction projects were undertaken over the past year, of firms that have worked on reconstruction projects over the past year (multiple responses permitted)

