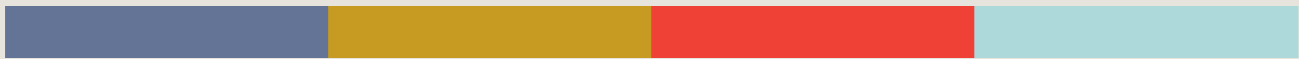




Deltek

AIA/Deltek Architecture Billings Index[®] (ABI)

DECEMBER 2025



NATIONAL



REGIONAL



SECTOR



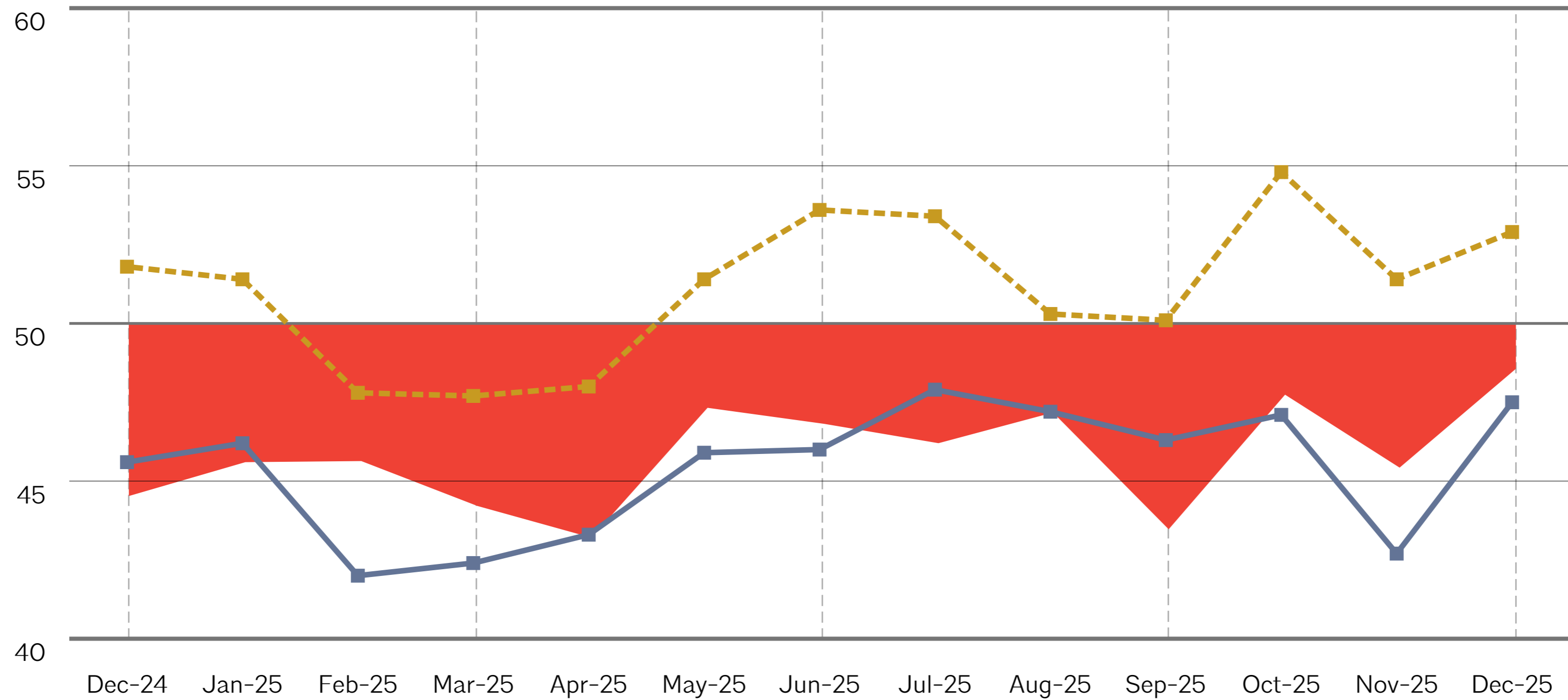
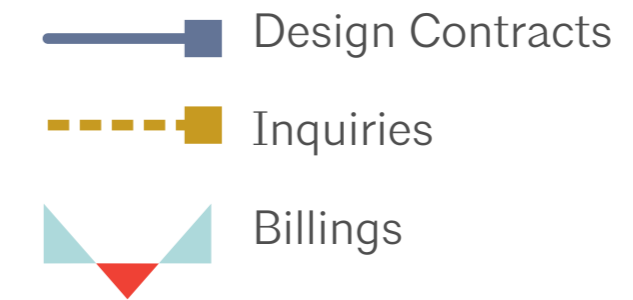
PRACTICE

*All graphs represent data from December 2024–December 2025.



NATIONAL

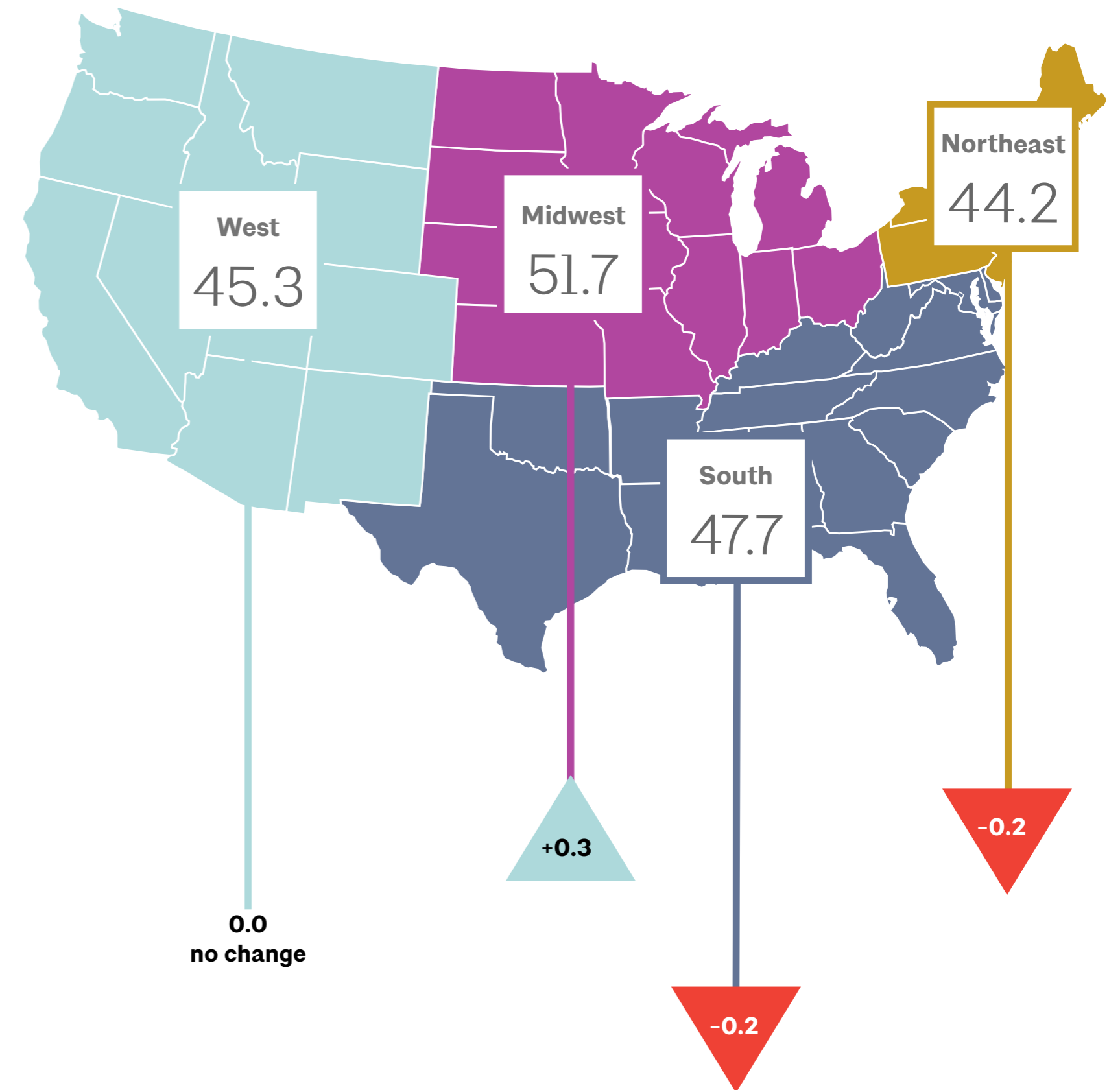
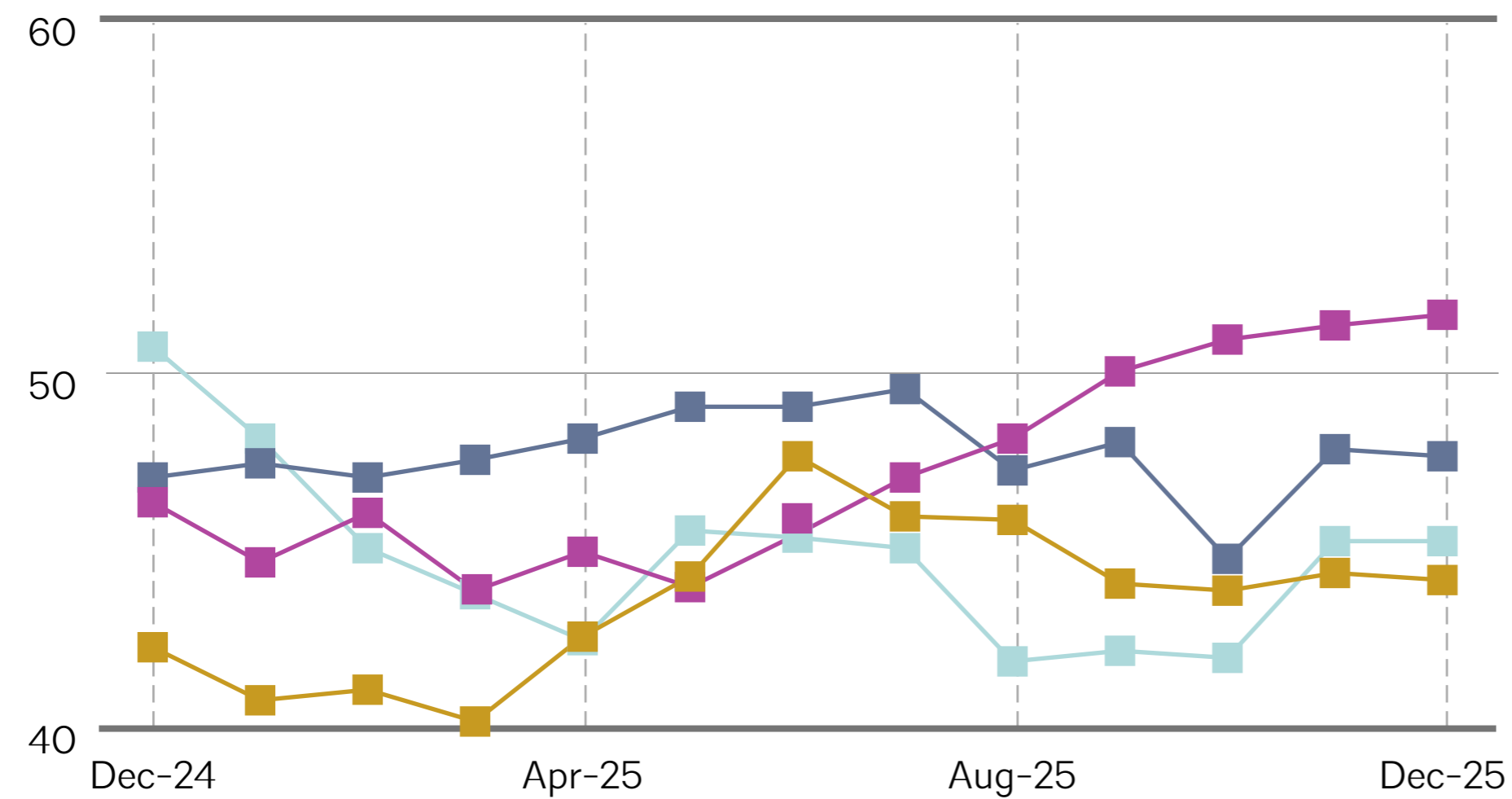
Architecture firm billings continue to decline.





REGIONAL

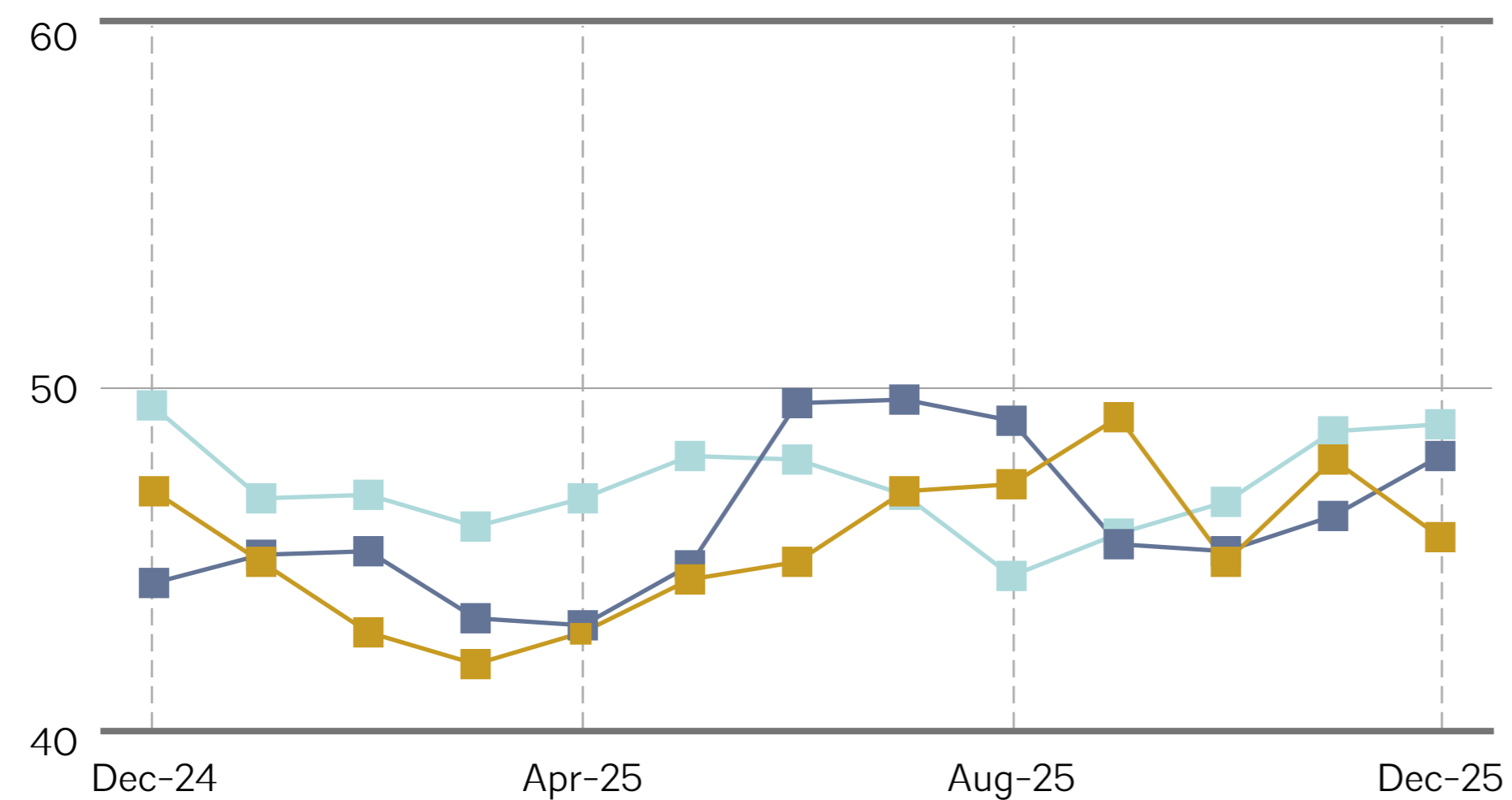
Firms in the Midwest continue to report modest growth.





SECTOR

Business conditions remain soft at firms of all specializations.



Commercial/industrial 47.8



Multi-family residential 45.5



Institutional 48.7



PRACTICE

Client indecision, insufficient project budgets, and financing problems are top contributors to delayed, stalled, and canceled projects at firms.

% of firms indicating one most significant factor contributing to projects at their firm being delayed/stalled/canceled recently

- Client delays/indecision on key issues
- Changing market conditions making clients nervous about proceeding
- Construction budget insufficient for project as currently conceived
- Financing problems
- Permitting/zoning/other approvals delays
- Contractor bids coming in too high or schedules too long
- Material prices
- High interest rates
- Firm is so busy that design schedules have slipped
- Supply chain issues/materials availability
- Other

