



Deltek

# AIA/Deltek Architecture Billings Index® (ABI)

JANUARY 2026



\*All graphs represent data from January 2025–January 2026.



NATIONAL



REGIONAL



SECTOR



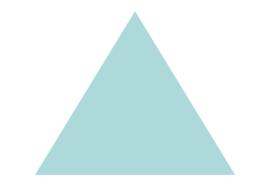
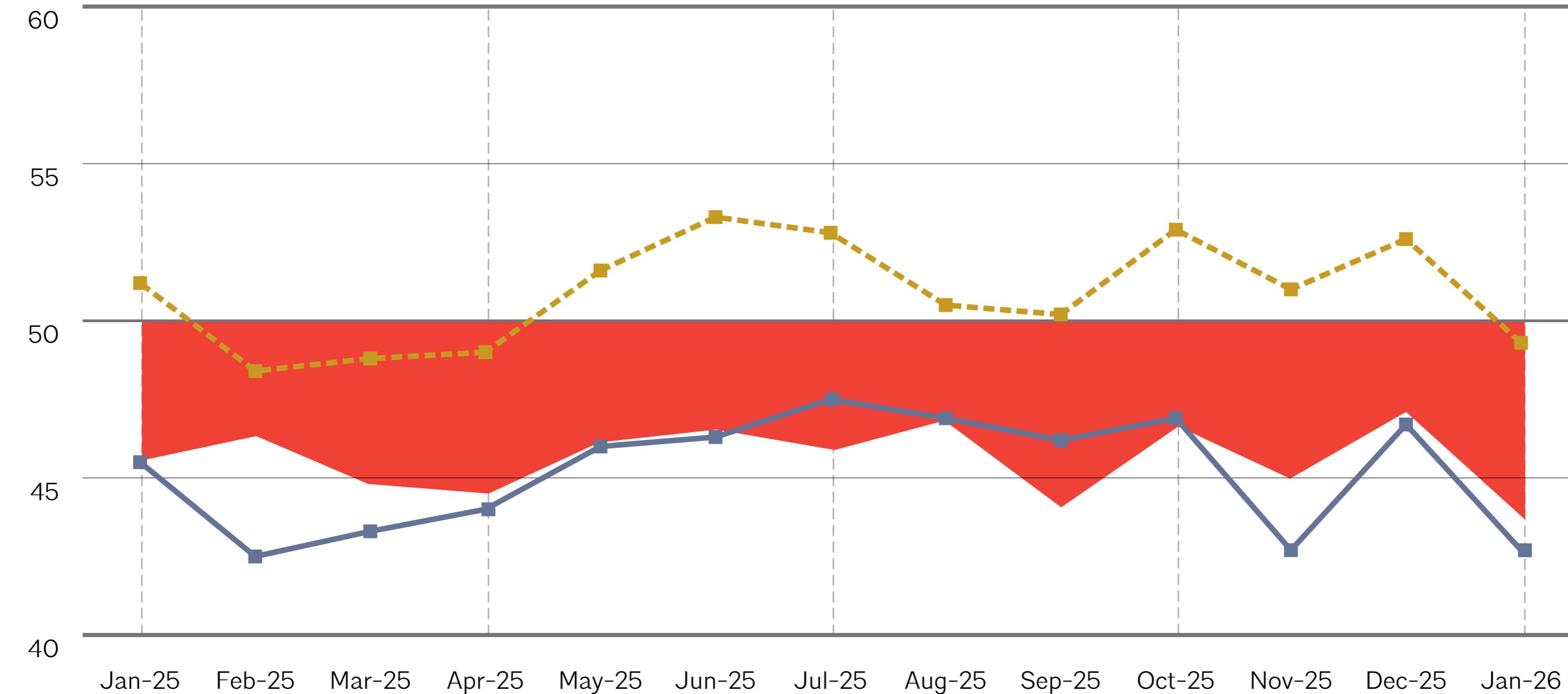
PRACTICE



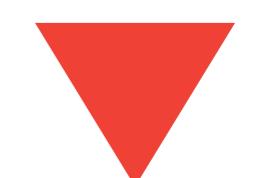
# NATIONAL

Business conditions at architecture  
firms soften further in January.

- Design Contracts
- Inquiries
- Billings



Above 50

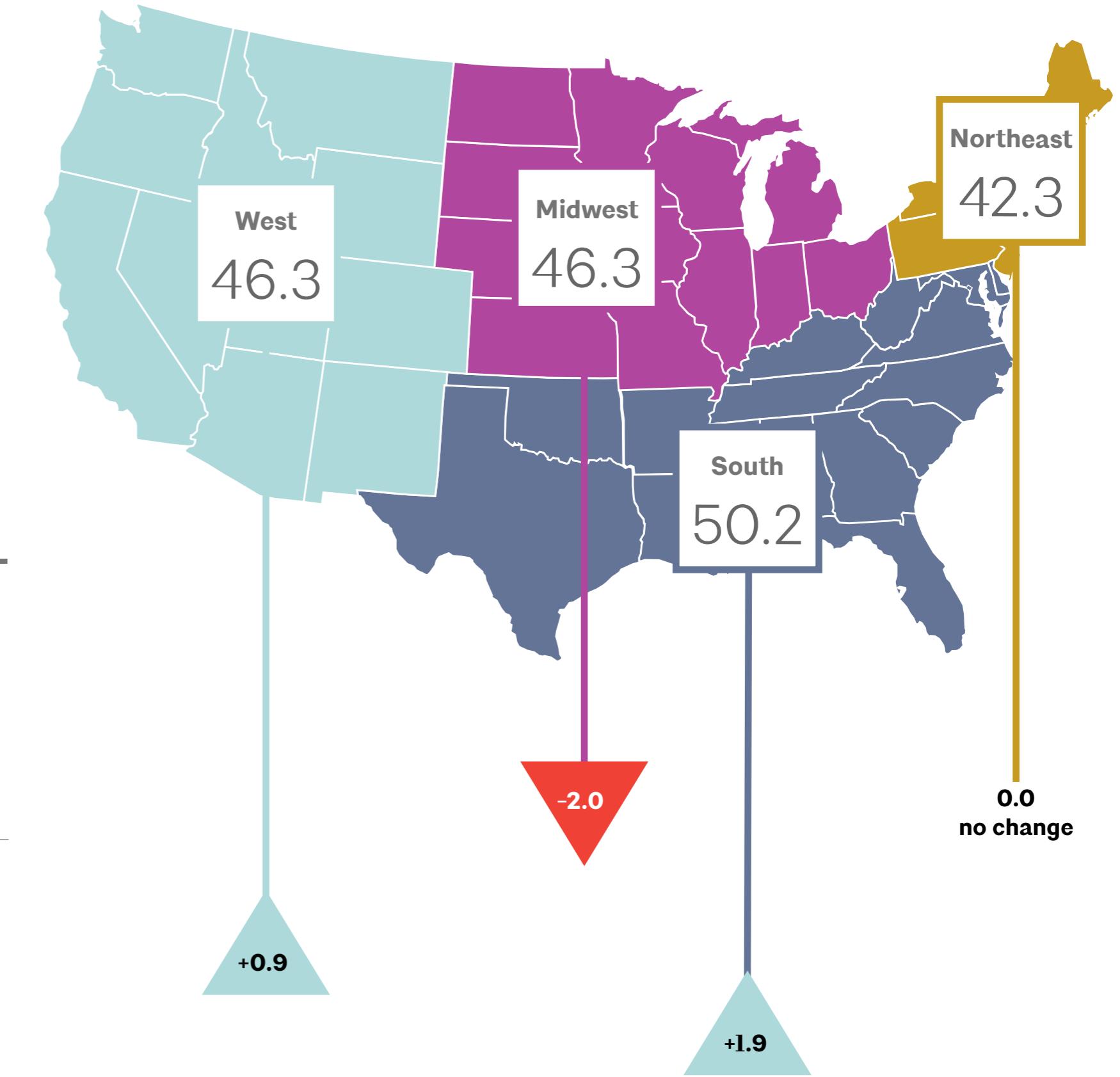
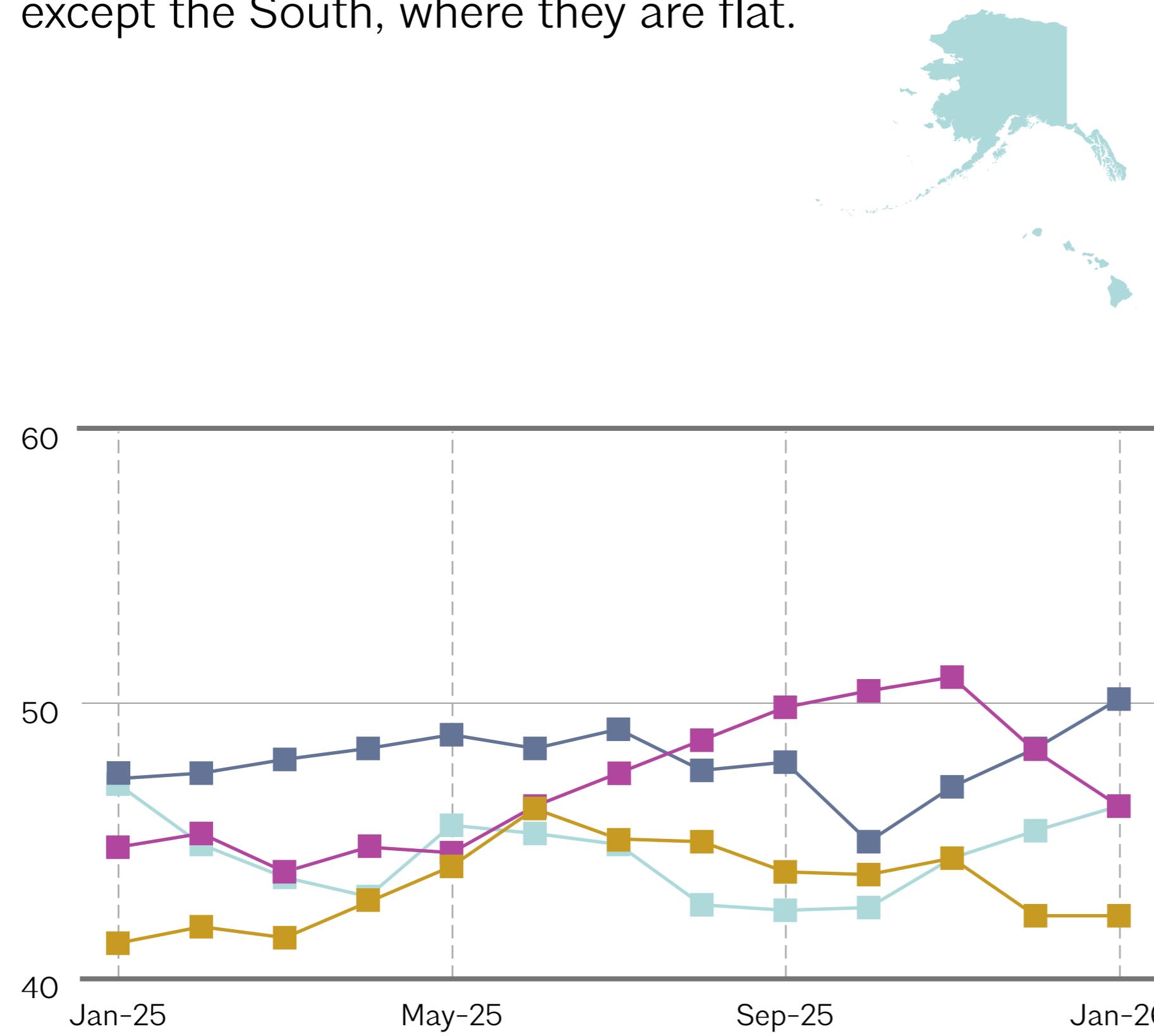


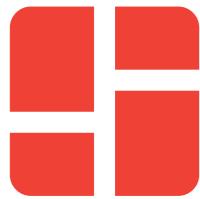
Below 50



## REGIONAL

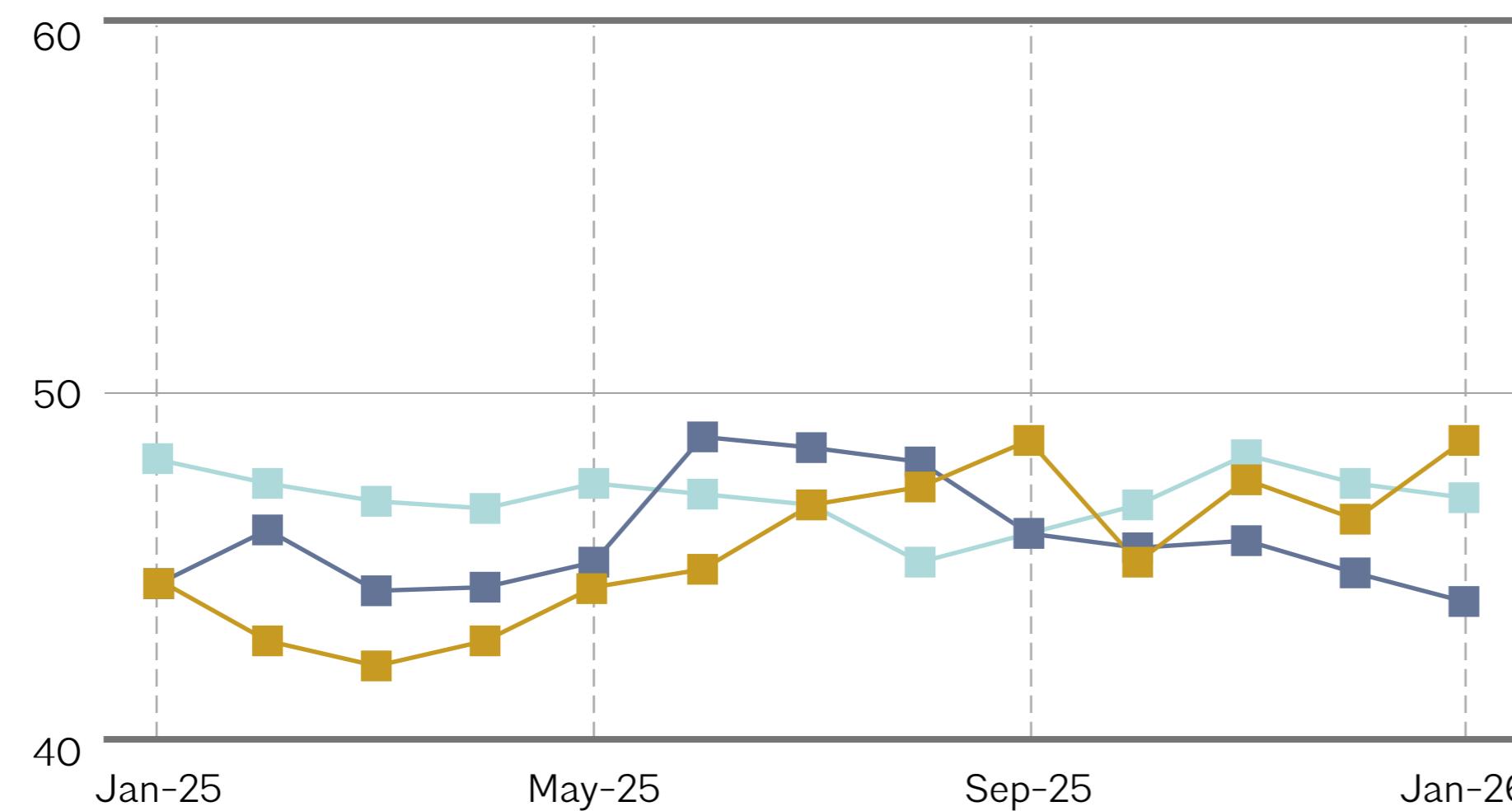
Billings remain weak in all regions except the South, where they are flat.





## SECTOR

Business remains soft at all firm specializations.



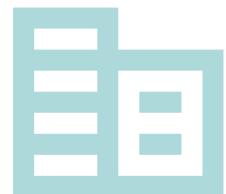
Commercial/industrial 43.9



Multi-family residential 48.4



Institutional 46.8



## PRACTICE

More than half of firms think negotiating design fees is more challenging now than two years ago.

% of firms, how challenging it is negotiating design fees for their projects now compared to two years ago

- Much more challenging
- Somewhat more challenging
- About the same
- Somewhat less challenging
- A lot less challenging

