



Deltek.

AIA/Deltek Architecture Billings Index[®] (ABI)

SEPTEMBER 2026



*All graphs represent data from September 2025–September 2026.



NATIONAL



REGIONAL



SECTOR

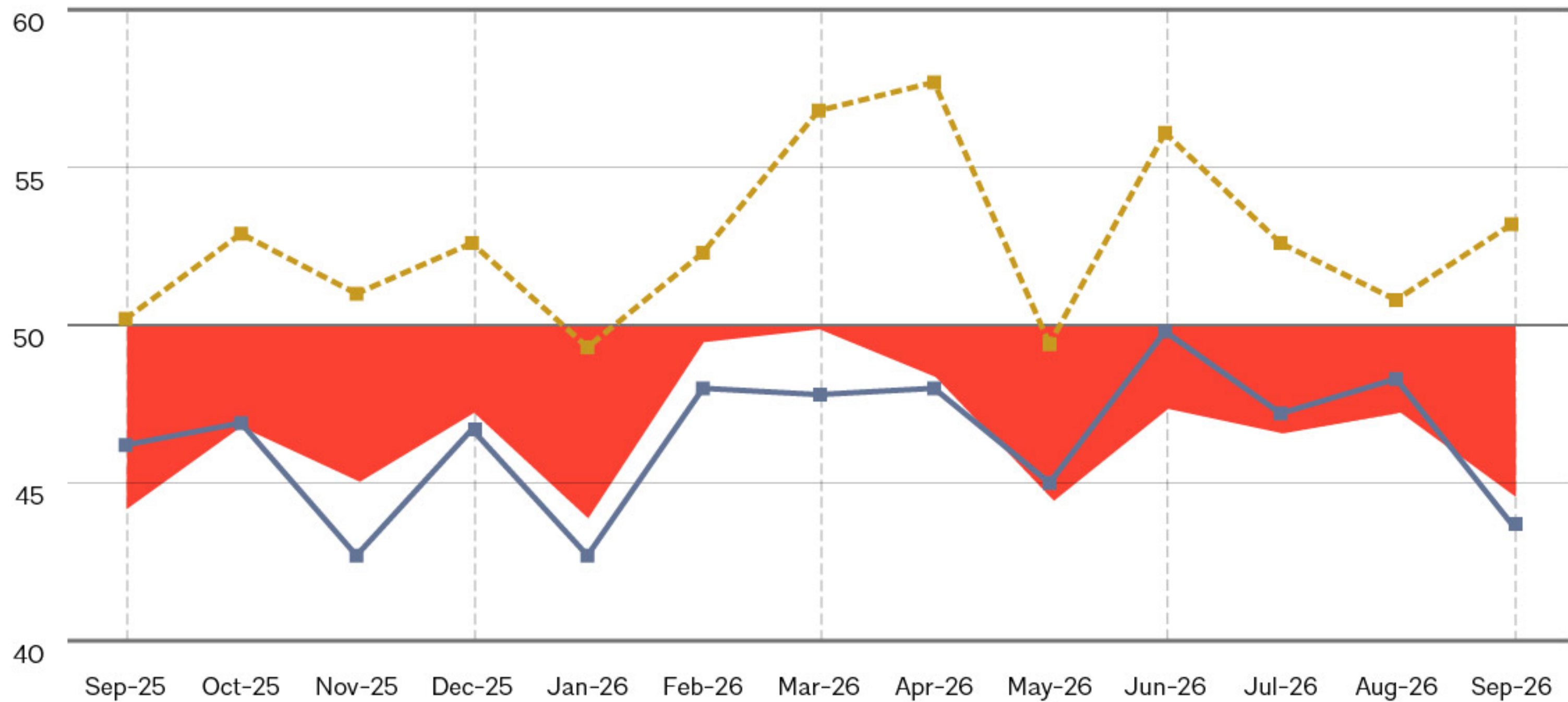
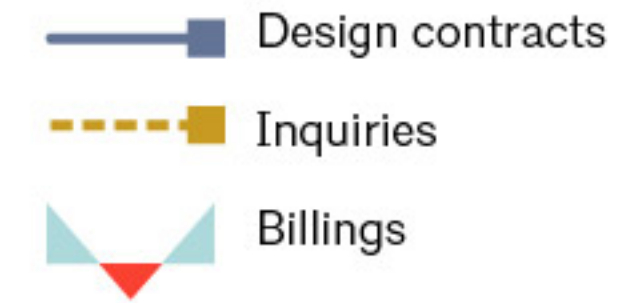


PRACTICE



NATIONAL

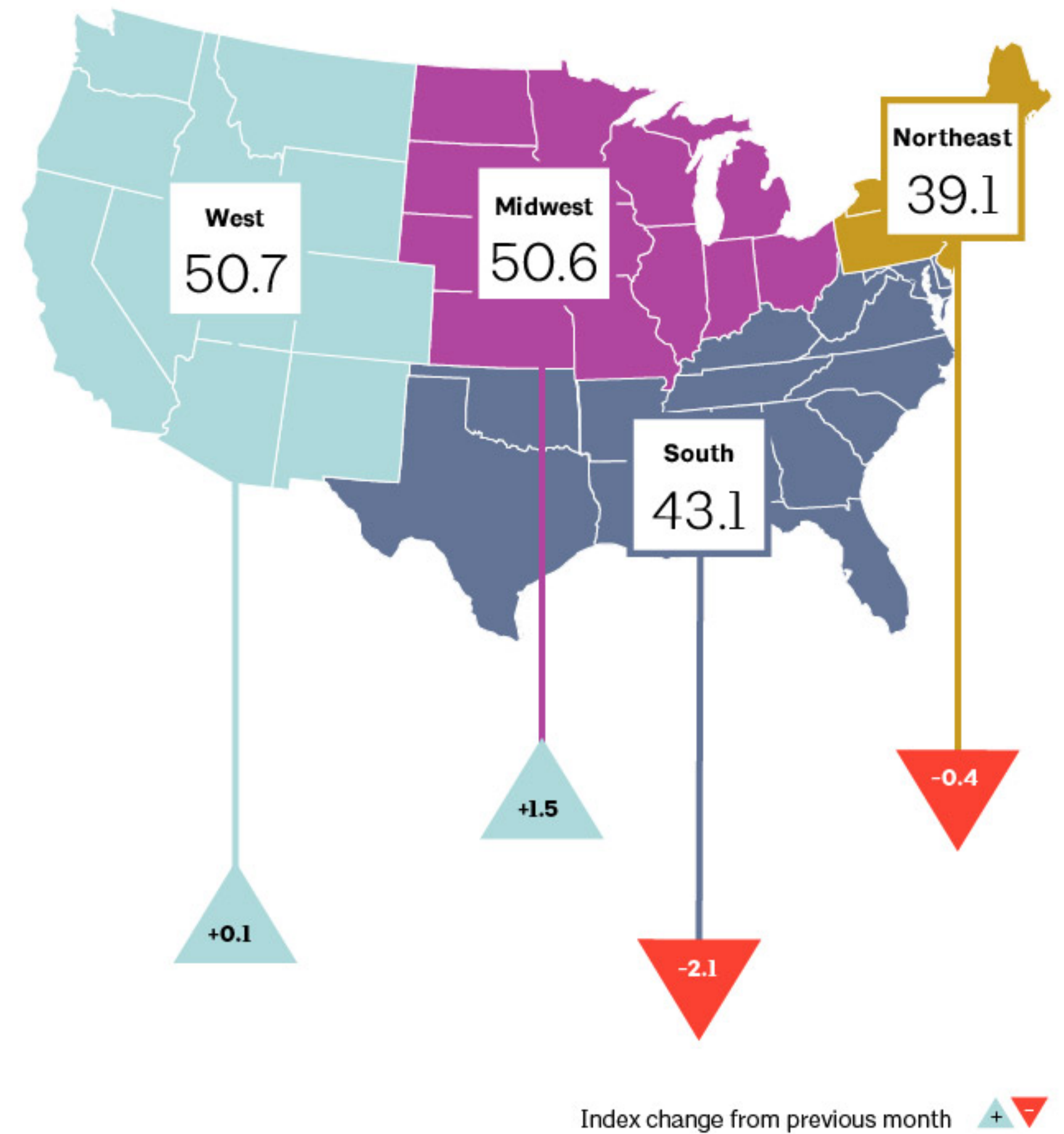
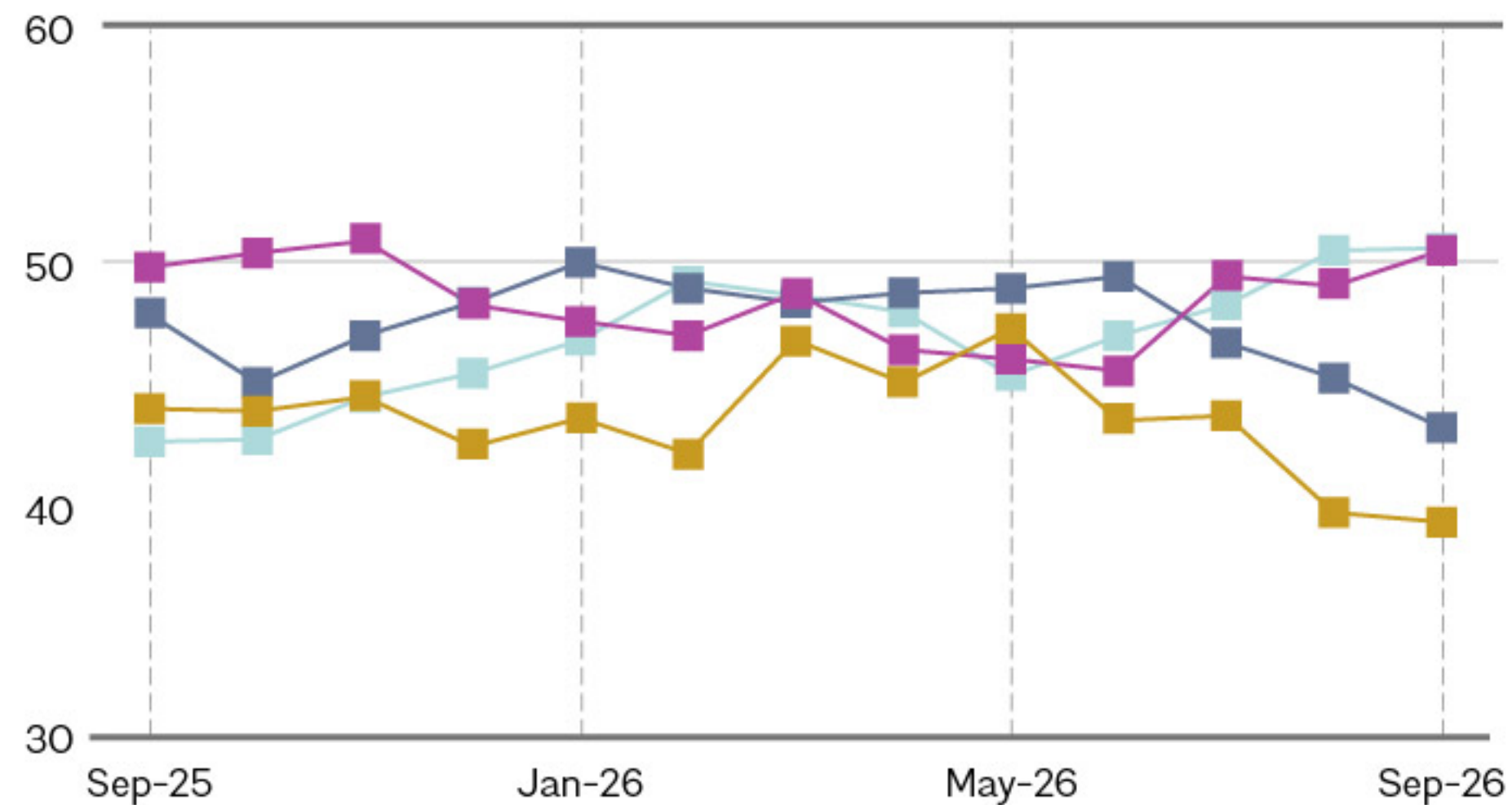
Business conditions at architecture firms soften further in September.





REGIONAL

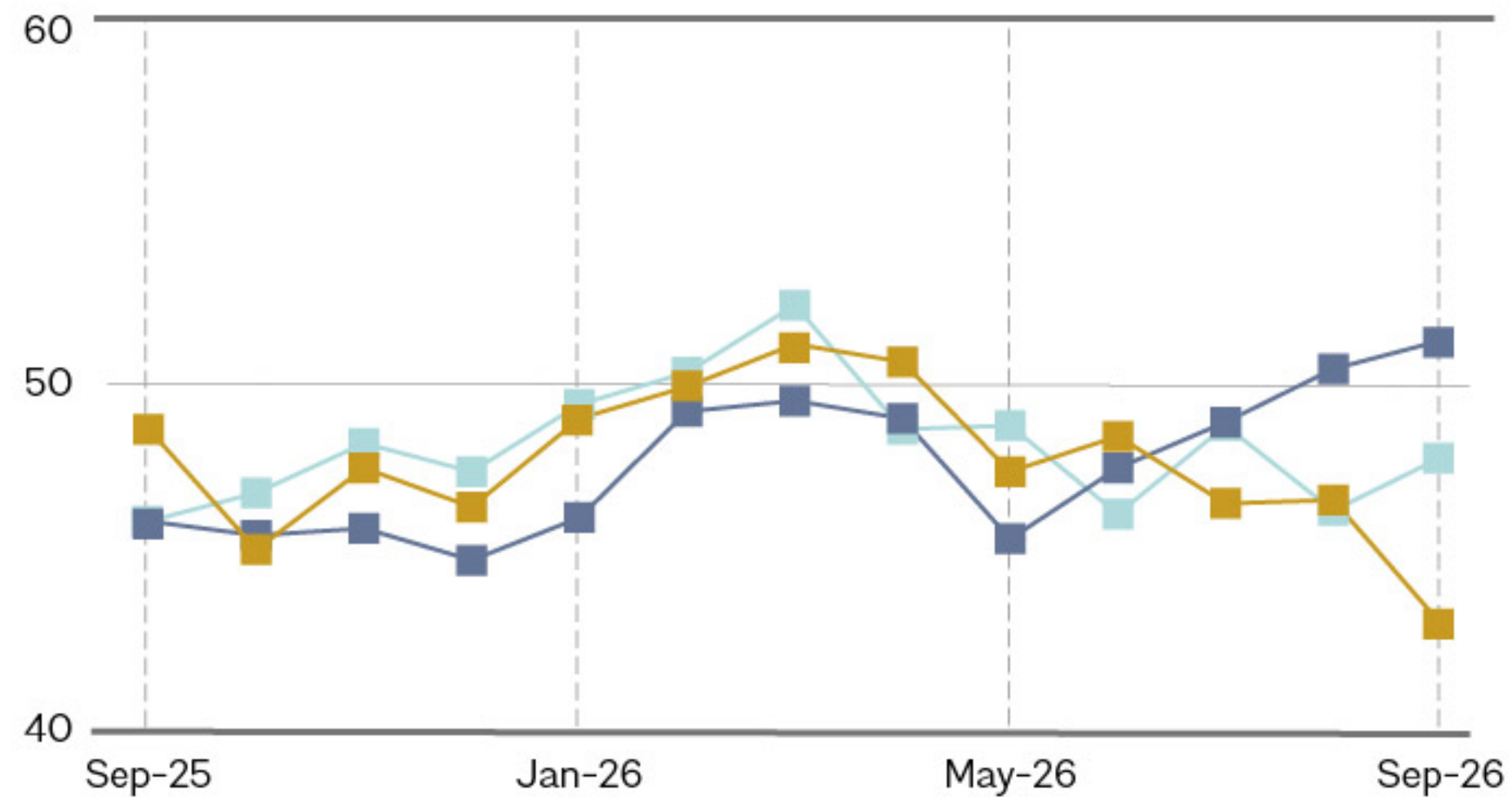
Billings remain flat at firms in the West and Midwest, continue to decline at firms in other regions.





SECTOR

Firms with a commercial/industrial specialization saw slight billings growth in September.



Commercial/industrial 50.9



Multifamily residential 42.9



Institutional 47.6

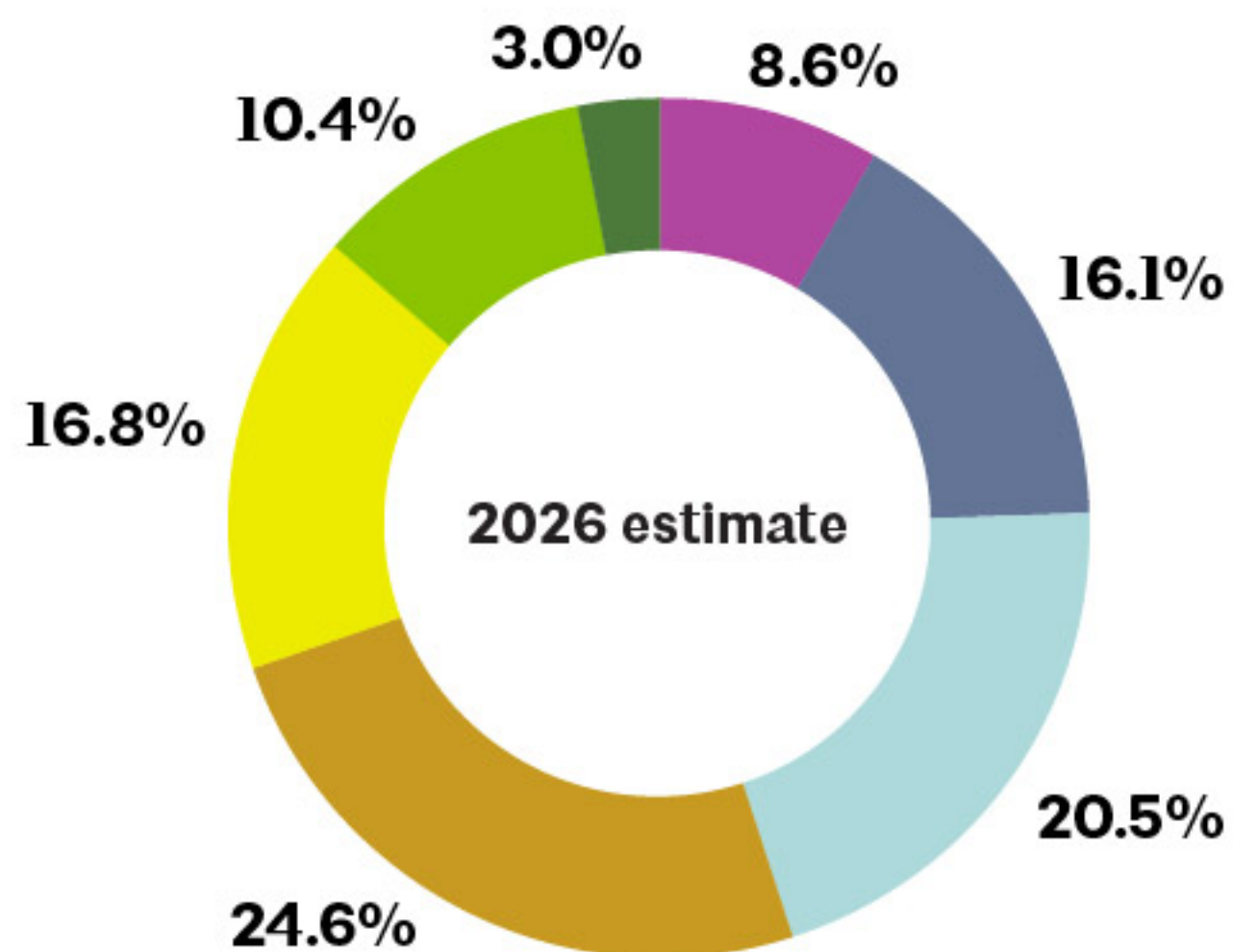


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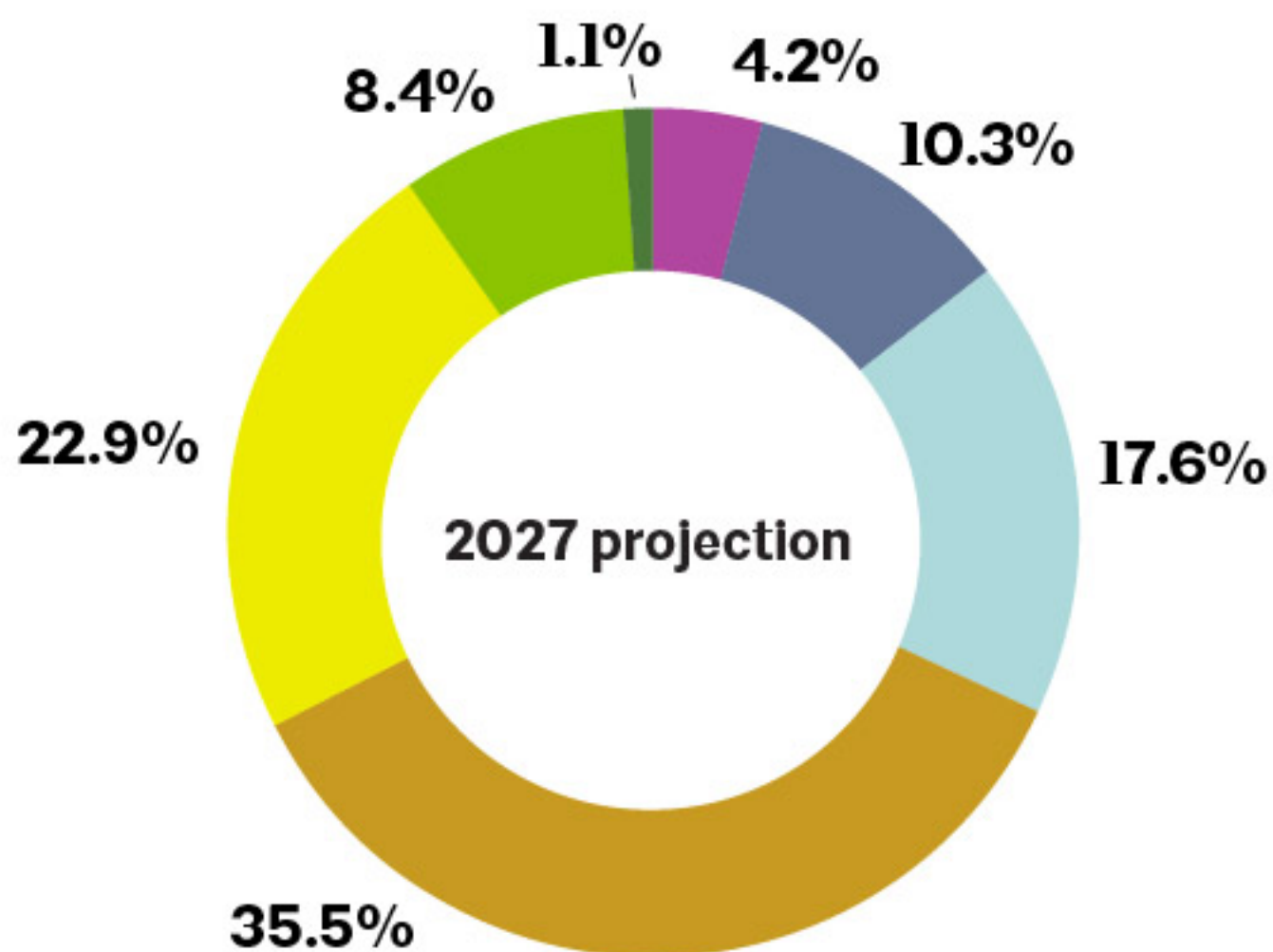
Architecture firm revenue has declined more sharply than expected in 2026, but is expected to hold steady in 2027.

% of firms, current estimate for net revenue change for 2026 as compared to 2025, and projected change for 2027 compared to 2026

- Major decline (decrease of 25% or more)
- Significantly down (decrease of 10% to 24%)
- Down somewhat (decrease of 5% to 9%)
- About the same (within 5% of last year)
- Up somewhat (increase of 5% to 9%)
- Up at lot (increase of 10% to 24%)
- Major increase (increase of 25% or more)



Average estimated net revenue for 2026: **-2.9%**



Average estimated net revenue for 2027: **-0.9%**